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HKE Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1726)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND PROPOSED ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors of HKE Holdings Limited (the “**Company**”) proposes certain amendments (the “**Proposed Amendments**”) to the existing amended and restated memorandum and articles of association of the Company (the “**M&A**”) and to adopt the second amended and restated memorandum and articles of association as the new memorandum and articles of association of the Company (collectively, the “**Second Amended and Restated Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the M&A, in order to bring the constitution document of the Company up to date and in line with the revised requirements under (i) The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, including amendments to the Core Shareholder Protection Standards set out in the Appendix 3 to the Listing Rules; and (ii) the applicable laws of the Cayman Islands.

The Proposed Amendments and the proposed adoption of the Second Amended and Restated Memorandum and Articles of Association are subject to the approval of shareholders of the Company by way of special resolution at the forthcoming annual general meeting to be convened and held on 29 November 2022. A circular containing, among others, details regarding the Proposed Amendments and the proposed adoption of the Second Amended and Restated Memorandum and Articles of Association together with the notice of annual general meeting and the related proxy form, will be despatched to shareholders of the Company on 28 October 2022.

By Order of the Board
HKE Holdings Limited
Chan Wing Hang
Company Secretary

Hong Kong, 27 October 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lin Ho Man, Mr. Tsang Wing Fung and Mr. Koh Lee Huat, two non-executive Directors, namely, Mr. Cheng Yiu Mo and Mr. Lim Kai Jia Kesley and three independent non-executive Directors, namely Mr. Siu Man Ho Simon, Prof. Pong Kam Keung, and Mr. Cheung Kwok Yan Wilfred.