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CHINA TRADITIONAL CHINESE MEDICINE HOLDINGS CO. LIMITED 中國中藥控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 570)

INSIDE INFORMATION ISSUANCE OF THE 2022 THIRD TRANCHE OF SUPER & SHORT TERM COMMERCIAL PAPER AT THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by China Traditional Chinese Medicine Holdings Co. Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 February 2022 and 21 March 2022 in relation to the issuance (the "Issue") of a Super & Short-term Commercial Paper in the aggregate principal amount of RMB2.8 billion and completion of issuance of the 2022 first and second tranche of Super & Short-term Commercial Paper (the "Announcements"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The board of directors of the Company is pleased to announce that the Company proceeds with the renewal of the Issue. On 27 October 2022, the Company has completed the issuance of the 2022 third tranche of Super & Short-term Commercial Paper, for an aggregate amount of RMB1 billion, with a maturity of 270 days and coupon rate of 1.88% per annum. The proceeds from this issuance are intended to be used for the repayment of RMB1 billion Super & Short-term Commercial Paper which will be matured on 15 November 2022.

A memorandum containing information of the Issue has been disclosed on the website of China Money (http://www.chinamoney.com.cn/) and Shanghai Clearing House (http://www.shclearing.com/).

By Order of the Board China Traditional Chinese Medicine Holdings Co. Limited CHEN Yinglong

Chairman

Hong Kong, 27 October 2022

As at the date of this announcement, the Board comprises twelve directors, of which Mr. CHEN Yinglong, Mr. CHENG Xueren and Mr. YANG Wenming are executive directors; Mr. YANG Shanhua, Ms. LI Ru, Mr. YANG Binghua, Mr. WANG Kan and Mr. KUI Kaipin are non-executive directors; and Mr. XIE Rong, Mr. YU Tze Shan Hailson, Mr. QIN Ling and Mr. LI Weidong are independent non-executive directors.