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JD Logistics, Inc.

京东物流股份有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 2618)

INSIDE INFORMATION KEY FINANCIAL INFORMATION OF DEPPON LOGISTICS CO., LTD. FOR THE THIRD QUARTER OF 2022

This announcement is issued by JD Logistics, Inc. (the “**Company**” and together with its subsidiaries and consolidated affiliated entities, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to announce that Deppon Logistics Co., Ltd. (德邦物流股份有限公司) (“**Deppon**”), a subsidiary of the Company whose shares are listed on the Shanghai Stock Exchange (stock code: 603056), for which the Company obtained control through Ningbo Meishan Baoshui Area Deppon Investment Holding Company Limited (寧波梅山保税港區德邦投資控股股份有限公司), published its third quarter report of 2022 (the “**Report**”) dated October 27, 2022.

The Board would like to draw the attention of the shareholders and investors of the Company to the following key financial information of Deppon for the three and nine months ended September 30, 2022, as extracted from the Report.

	For the current reporting period (three months ended September 30, 2022)	Changes in current reporting period as compared to the corresponding period of last year (%)	For the period from the beginning of this year to the end of current reporting period (nine months ended September 30, 2022)	Changes in the period from the beginning of this year to the end of current reporting period as compared to the corresponding period of last year (%)
Revenue	8,015,224,115.51	4.51	22,816,672,634.80	1.14
Net profit ⁽²⁾	255,696,787.41	2,021.15	351,026,906.48	1,157.67
Net profit attributable to shareholders of the listed company	256,354,186.77	1,996.87	350,560,491.42	1,157.21
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss	170,268,734.65	294.79	99,404,475.37	140.41
Net cash flow generated from operating activities	N/A	N/A	2,780,891,266.70	41.58
Basic earnings per share (RMB/share)	0.25	2,400.00	0.35	1,066.67
Diluted earnings per share (RMB/share)	0.25	2,400.00	0.35	1,066.67
Weighted average returns on net assets (%)	4.11	Increased by 3.91 percentage points	5.59	Increased by 5.07 percentage points

	As of the end of current reporting period (as of September 30, 2022)	As of the end of last year (as of December 31, 2021)	Changes as at the end of the current reporting period as compared to the end of last year (%)
Total assets	14,502,101,002.64	15,671,187,730.83	-7.46
Owner's equity attributable to shareholders of the listed company	6,243,403,204.80	6,197,516,930.96	0.74

Notes:

1. The current reporting period refers to the three-month period from the beginning of the current quarter to the end of the current quarter.
2. Net profit for the current reporting period is calculated as the difference between the net profit for the nine months ended September 30, 2022 extracted from the Report, and the net profit for the six months ended June 30, 2022 extracted from the 2022 semi-annual report of Deppon dated August 24, 2022.

For the full text of the Report, please refer to the Report published on the information disclosure page of the website of The Shanghai Stock Exchange at <http://www.sse.com.cn/disclosure/listedinfo/announcement/>.

Shareholders and investors of the Company are reminded that the financial information above was prepared in accordance with the PRC accounting standards and is limited to the operation of Deppon and its subsidiaries (“**Deppon Group**”) and is unrelated to the other subsidiaries and consolidated affiliated entities of the Company. Such information is unaudited, and (a) does not exclude transactions between Deppon Group and other subsidiaries and consolidated affiliated entities of the Company, (b) does not include all the businesses of the Group, (c) does not represent or provide a comprehensive reflection of the operation or conditions of the Group, and (d) was prepared in accordance with the PRC accounting standards, while the Group uses International Financial Reporting Standards to prepare and present its financial information. For the avoidance of doubt, the financial results included in the Group's consolidated financial statements attributable to Deppon Group only covers the period between July 26, 2022 and September 30, 2022, which is different from the period for the financial information as disclosed above and in the Report covering the three months ended September 30, 2022.

Shareholders of the Company and potential investors are advised not to place undue reliance on the Report and to exercise caution when dealing in the securities of the Company.

By order of the Board
JD Logistics, Inc.
Mr. Yui Yu
Executive Director

Hong Kong, October 27, 2022

As of the date of this announcement, the Board comprises Mr. Yui Yu as executive Director, Mr. Richard Qiangdong Liu as non-executive Director, and Ms. Nora Gu Yi Wu, Mr. Liming Wang, Dr. Xiande Zhao, Mr. Yang Zhang and Ms. Jennifer Ngar-Wing Yu as independent non-executive Directors.