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DIGITAL CHINA HOLDINGS LIMITED
(神州數碼控股有限公司*)
(Incorporated in Bermuda with limited liability)
(Stock Code: 00861)

ANNOUNCEMENT IN RELATION TO THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF DIGITAL CHINA INFORMATION SERVICE COMPANY LTD.* FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2022

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*) (the “**Company**”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby notifies that the unaudited consolidated financial results of 神州數碼信息服務股份有限公司 (Digital China Information Service Company Ltd.*) (“**DCITS**”) and its subsidiaries for the nine months ended 30 September 2022 (the “**Results**”) has been released on 28 October 2022. DCITS is the Company’s 39.60% non-wholly-owned subsidiary, the shares of which are listed on The Shenzhen Stock Exchange.

The following is a summary of the Results together with the comparative figures of DCITS and its subsidiaries for the previous corresponding financial period:

Digital China Information Service Company Ltd.*

Summary of the unaudited consolidated financial results of DCITS

For the nine months ended 30 September 2022

Summary

The repeated outbreak of the COVID-19 pandemic in China has brought multiple challenges on the company's business investment, expansion and execution. Despite such circumstances, the company's overall financial technology business had made steady progress. During the reporting period, the company realized an operating revenue of 7.175 billion RMB and a net profit of 120 million RMB attributable to shareholders of the company.

The company's financial technology strategy continued to develop, whereby the financial institution client segment recorded operating revenue of 3.075 billion RMB, of which financial software revenue was 1.699 billion RMB, representing a period-on-period increase of 6.54%. The net signed contract amount of the financial technology segment reached 3.367 billion RMB, representing a period-on-period

increase of 17.41%. The company also has a robust amount of orders on hand, where the financial technology segment has signed contract but yet to recognized amounting to 2.995 billion RMB, representing a period-on-period increase of 9.32%.

From an overall business perspective, the company has leveraged on its fully developed new generation of core application systems and overall solutions to further develop its business and continued to progress its research and development efforts. In the third quarter, the company won the tender for the core system development from clients such as Fubon Bank and the general ledger system of Shanghai Bank. All product lines of the core system are generally recognized by the market. The enterprise-level micro-service platform and enterprise service bus (ESB) business continued to expand in the third quarter, tenders were won with new clients such as Tianjin Rural Commercial Bank, AVIC Trust, Jiangxi Financial Development Group, Nanjing Iron and Steel Group and Guizhou Rural Credit Union.

With the vast number of new clients acquired, the company continues to occupy the leading position of micro-service and ESB offerings in the industry. Utilizing the proprietary products such as “Sm@rtGalaxy4.0” platform, which combines cloud native capabilities and low-code development, the company has won new platform tenders from Ping An Bank, Bohai Bank, Huishang Bank and Weihai Commercial Bank. In the sector of financial innovation, the company continued to deepen cooperation with strategic customers and ecosystem partners and through such cooperation, was able to continue winning new tenders from clients such as China Banking and Insurance Regulatory Commission, Bank of China, Bank of Communications, China Development Bank, Huaxia Bank, Bank of Beijing, Huishang Bank, Guangdong Rural Credit and Galaxy Securities, and also recently won a tender for a distributed database project with more than 1,000 nodes from a large scale commercial bank.

In addition, the company continued to drive development of full-stack capabilities to take advantage of the increasing localization of local financial institutions, providing a large number of banks with alternative home grown solutions and core business systems, and laid out new groundwork to build a new financial credit innovation operation and maintenance system in order to accelerate the comprehensive credit innovation in the financial industry. During the reporting period, the digital renminbi solution has successfully completed the second-phase renewal for original construction customers such as Xiamen Bank, Hang Seng Bank, and Guangfa Bank, and the scope of implementation for banks continued to expand significantly.

Unaudited consolidated financial results

For the nine months ended 30 September 2022

	Nine months ended 30 September 2022 (unaudited)	Nine months ended 30 September 2021 (unaudited)	Period- on- period change
	<i>RMB'000</i>	<i>RMB'000</i>	
Revenue	7,175,031	7,091,612	+1.18%
Research and development expenses	415,256	377,282	+10.07%
Interest expenses	20,346	26,258	-22.51%
Net profit attributable to shareholders of the listed company	120,347	197,656	-39.11%
Basic earnings per share (RMB/share)	0.1247	0.2056	-39.35%

Diluted earnings per share (RMB/share)	0.1247	0.2049	-39.14%
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Please refer to the full text of the Results attached to this announcement for details.

Shareholders and investors of the Company are reminded that the information above relates to the financial information of the Company's 39.60% non-wholly-owned subsidiary, DCITS, rather than that of the Company. The financial information in this announcement is based on preliminary financial data of DCITS, has not been audited nor reviewed by its auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 28 October 2022

At the publication of this announcement, the Board comprises nine directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer) and Mr. LIN Yang (Vice Chairman)

Non-executive Directors: Mr. ZENG Shuigen and Ms. CONG Shan

Independent Non-executive Directors: Mr. WONG Man Chung, Francis, Miss. NI Hong (Hope), Dr. LIU Yun, John, Mr. KING William and Mr. Timothy CHEN Yung-cheng

Website: www.dcholdings.com

** For identification purpose only*

Hereinbelow is a reproduction of the announcement made by DCITS pursuant to the relevant listing rules of The Shenzhen Stock Exchange. In case of any discrepancy, the Chinese version shall prevail.

(Note: Unless otherwise specified, the following currencies are in RMB.)

Securities code: 00555

Securities abbreviation: DCITS

Announcement no: 2022-095

Digital China Information Service Company Ltd.

2022 Third Quarterly Report

The Company and the Board of Directors of the Company guarantee that the contents of this quarterly report disclosed are true, accurate, and complete without any false representations, misleading statements or material omissions.

Important information contained:

1. The Board of Directors, the Supervisory Committee, the Directors, the supervisors and the senior management of the Company warrant that the contents of this quarterly report are true, accurate and complete without any false representations, misleading statements or material omissions, of which they bear individual and joint legal liabilities.
2. The person-in-charge of the Company, the person-in-charge of accounting operations and the head of the accounting department (head of accounting), declare that the financial statements in this quarterly report are true, accurate and complete.
3. Whether the third quarterly report is audited
 Yes No

I. MAIN FINANCIAL INFORMATION

I. Principal accounting figures and financial indicators

Whether the Company has made retrospective adjustment to or restatement of the accounting data of prior years

Yes No

	For the reporting period	Increase/decrease in the reporting period compared with the corresponding period of last year	From the beginning of the year to the end of the reporting period	Increase/decrease from the beginning of the year to the end of the reporting period compared with the corresponding period of last year
Operating revenue (RMB)	2,731,185,163.22	26.34%	7,175,030,999.25	1.18%
Net profit attributable to shareholders of the listed company (RMB)	4,474,910.34	-79.28%	120,346,706.19	-39.11%
Net profit excluding extraordinary	-2,122,587.85	-137.54%	89,109,493.26	-47.84%

gain or loss items attributable to shareholders of the listed company (RMB)				
Net cash flows from operating activities (RMB)	-	-	-531,796,647.10	-13.66%
Basic earnings per share (RMB/share)	0.0047	-78.92%	0.1247	-39.35%
Diluted earnings per share (RMB/share)	0.0047	-78.83%	0.1247	-39.14%
Weighted average return on net assets	0.08%	-0.30%	2.02%	-1.50%
	As at the reporting period ended	As at the last year ended	Increase/decrease as at the reporting period ended compared with the last year ended	
Total assets (RMB)	12,238,306,075.48	12,421,706,003.16	-1.48%	
Total owners' equity attributable to shareholders of the listed company (RMB)	5,908,548,545.37	5,913,688,914.34	-0.09%	

II. Items and amounts of extraordinary gain or loss

√ Applicable □ N/A

Unit: RMB

Item	Amount for the reporting period	Amount from the beginning of the year to the end of the reporting period	Notes
Gain/loss from the disposal of non-current assets (including written-off portions for which asset impairment provision has been made)	-10,088.01	139,340.03	
Government grants included in current period's profit and loss (other than government grants closely related to the business of the enterprise and received in fixed amounts or fixed instalments in accordance with national standards)	3,222,352.66	26,462,847.36	
Gain/loss from the fair-value change in trading financial assets and trading financial liabilities and investment income from the disposal of trading financial assets, trading financial liabilities and available for sales financial assets, other than effective hedging for value protection relating to the Company's normal operations	-350,434.53	-44,807,945.25	
Reversal of provision for impairment of receivables that have been	-2,908,586.93	-1,979,380.92	

individually tested for impairment			
Non-operating income and expenses other than the above	1,323,359.18	44,689,237.48	
Investment income from disposal of long-term equity investment	0.00	6,469,400.35	
Less: Effect of income tax	-5,675,310.16	-902,541.53	
Effect of minority interests (after tax)	354,414.34	638,827.65	
Total	6,597,498.19	31,237,212.93	--

Details of other profit and loss items that meet the definition of extraordinary gain or loss:

Applicable N/A

The Company has not classified any profit and loss items that meet the definition of extraordinary gain or loss.

An explanatory statement should be made in respect of extraordinary gain or loss items defined under the “Explanatory Announcement No. 1 for Information Disclosure by Public Issuers of Securities –Extraordinary Gain or Loss Items” classified as recurring profit or loss items by the Company

Applicable N/A

For the reporting period, the Company has not classified any extraordinary gain or loss items as defined under or set out in the “Explanatory Announcement No. 1 for Information Disclosure by Public Issuers of Securities –Extraordinary Gain or Loss Items” as recurring profit or loss items.

III . Changes in major accounting items and financial indicators during the reporting period and reasons therefor

Applicable N/A

(I) Reasons for change in the balance sheet items:

Item	Closing balance (RMB)	Opening balance (RMB)	Percentage change	Note
Cash and bank balances	1,064,046,032.35	1,526,508,815.74	-30.30%	1
Financial assets held for trading	480,290,132.95	733,871,034.44	-34.55%	2
Bills receivable	8,861,278.00	260,878,539.56	-96.60%	3
Accounts receivable	2,842,476,286.65	1,913,076,204.06	48.58%	4
Prepayments	156,204,183.65	99,971,636.50	56.25%	5
Other current assets	47,978,297.45	77,826,565.07	-38.35%	6
Other equity instrument investments	47,457,157.70	129,166,086.19	-63.26%	7
Short-term borrowings	99,668,997.74	164,355,930.18	-39.36%	8
Bills payables	1,438,268,483.27	928,591,820.42	54.89%	9
Staff remuneration payable	296,856,358.70	554,419,464.14	-46.46%	10
Long-term borrowings	77,713,100.00	0.00		11

Deferred income	23,810,660.39	17,249,475.49	38.04%	12
Deferred tax liabilities	12,805,054.16	28,446,773.84	-54.99%	13

1. The closing balance of cash and bank balances decreased by 30.30% as compared to the opening balance, which was mainly attributable to the payment of procurement cost made during the period
2. The closing balance of financial assets held for trading decreased by 34.55% as compared to the opening balance, which was mainly attributable to the redemption of wealth management products during the period;
3. The closing balance of bills receivable decreased by 96.60% as compared to the opening balance, which was mainly attributable to the mainly attributable to the maturity and settlement of bill receivables during the period;
4. The closing balance of accounts receivables increased by 48.58% as compared to the opening balance, which was mainly attributable to the delay in payment collection caused by the pandemic;
5. The closing balance of prepayments increased by 56.25% as compared to the opening balance, which was mainly attributable to the prepayment of procurement payments during the period;
6. The closing balance of other current assets decreased by 38.35% as compared to the opening balance, which was mainly attributable to the decrease in the input VAT subject to deduction during the period;
7. The closing balance of other equity instrument investments decreased by 63.26% as compared to the opening balance, which was mainly attributable to the decrease in fair value of the investments during the period;
8. The closing balance of short-term borrowings decreased by 39.36% as compared to the opening balance, which was mainly attributable to the repayment of short-term borrowings during the period;
9. The closing balance of bills payable increased by 54.89% as compared to the opening balance, which was mainly attributable to the increase in bank acceptance bills settled during the period;
10. The closing balance of staff remuneration payable decreased by 46.46% as compared to the opening balance, which was mainly attributable to the settlement of staff bonus during the period;
11. The closing balance of long-term borrowings increased as compared to the opening balance, which was mainly attributable to the acquisition of new long-term loan during the period;
12. The closing balance of deferred income increased by 38.04% as compared to the opening balance, which was mainly attributable to government subsidy received during the period;
13. The closing balance of deferred tax liabilities decreased by 54.99% as compared to the opening balance, which was mainly attributable to the change in fair value of other equity instrument investments during the period;

(II) Reasons for changes in income statement items:

Item	Amount for the current period (RMB)	Amount for the corresponding period of last year (RMB)	Percentage change	Note
Gains on changes in fair value	-46,714,062.83	5,613,929.54	-932.11%	14
Non-operating income	46,154,094.53	2,559,659.81	1703.13%	15
Income tax expenses	-46,561,816.52	-15,665,435.51	-197.23%	16

14. Gains on changes in fair value decreased by 932.11% as compared to the same period of last year, which was mainly attributable to the change in the fair value of equity transfer price recognized during the period;

15. Non-operating income increased by 1703.13% as compared to the same period of last year, which was mainly attributable to the receipt of litigation compensation during the period;

16. Income tax expenses decreased by 197.23% as compared to the same period of last year, which was mainly attributable to the decrease in income tax provision of current period during the period;

(III) Reasons for change in cash flow statement items:

Item	Amount for the current period (RMB)	Amount for the corresponding period of last year (RMB)	Percentage change	Note
Net cash flows from investing activities	201,458,491.20	-52,993,842.47	480.15%	17
Net cash flows from financing activities	-118,916,982.09	-436,278,444.64	72.74%	18
Effect on cash and cash equivalents due to change in foreign currency exchange rate	-75,135.60	-260,607.76	71.17%	19

17. Net cash flows from investing activities increased by 480.15% as compared to the corresponding period of last year, which was mainly attributable to the decrease in the external investments during the period;

18. Net cash flows from financing activities increased by 72.74% as compared to corresponding period of last year, which was mainly attributable to the decrease in cash payments of debt during the period.

19. Effect on cash and cash equivalents due to change in foreign currency exchange rate increased by 71.17% as compared to the corresponding period of last year, which was mainly attributable to the exchange rate fluctuations in the external financial market during the period.

II. SHAREHOLDERS INFORMATION

I. Total number of ordinary shareholders, number of preferential shareholders with restored voting rights and particulars of shareholdings of the top 10 shareholders

Unit: Share

Total number of ordinary shareholders as at the end of the reporting period	68,565	Total number of preferential shareholders with restored voting rights as at the end of the reporting period (if any)	0			
Particulars of shareholding of the top 10 shareholders						
Name of shareholder	Nature of shareholder	Percentage of shareholding	Number of shares held	Number of shares held subject to trading moratorium	Pledged or frozen	
					Status of shares	Number
Digital China Software	Domestic	39.60%	389,540,110	0	Pledged	151,384,000

Limited (神州數碼軟件有限公司) (“DCSL”)	non-state-owned legal person					
China-Singapore Suzhou Industrial Park Ventures Co., Ltd. (中新蘇州工業園區創業投資有限公司) (“CSSIP”)	State-owned legal person	5.93%	58,375,937	0		
Kunshan Shenchang Technology Co., Ltd. (昆山市申昌科技有限公司) (“Shenchang Technology”)	State-owned legal person	5.05%	49,708,280	0		
Linzhi Tencent Technology Co., Ltd. (林芝騰訊科技有限公司) (“Tencent Technology”)	Domestic non-state-owned legal person	1.99%	19,598,721	0		
Infinity I-China Investments (Israel), L.P. (“Infinity I-China”)	Foreign legal person	1.33%	13,130,434	0	Pledged	13,130,434
Cheng Yanyun (程艷雲)	Domestic natural person	0.86%	8,465,822	0		
Wu Donghua (吳冬華)	Domestic natural person	0.78%	7,635,638	0		
Hong Kong Securities Clearing Company Limited	Foreign legal person	0.61%	5,988,670	0		
Wang Yufei (王宇飛)	Domestic natural person	0.37%	3,617,881	0		
He Shenglong (賀勝龍)	Domestic natural person	0.37%	3,610,300	0		

Particulars of shareholdings of the top 10 shareholders not subject to trading moratorium

Name of shareholder	Number of shares held not subject to trading moratorium	Class of shares	
		Class of shares	Number
DCSL	389,540,110	RMB ordinary shares	389,540,110
CSSIP	58,375,937	RMB ordinary shares	58,375,937
Shenchang Technology	49,708,280	RMB ordinary shares	49,708,280
Tencent Technology	19,598,721	RMB ordinary shares	19,598,721
Infinity I-China	13,130,434	RMB ordinary shares	13,130,434
Cheng Yanyun (程艷雲)	8,465,822	RMB ordinary shares	8,465,822
Wu Donghua (吳冬華)	7,635,638	RMB ordinary shares	7,635,638

Hong Kong Securities Clearing Company Limited	5,988,670	RMB ordinary shares	5,988,670
Wang Yufei (王宇飛)	3,617,881	RMB ordinary shares	3,617,881
He Shenglong (賀勝龍)	3,610,300	RMB ordinary shares	3,610,300
Description of connected relationships or concerted party relationships among the aforesaid shareholders	Except for the Company's securities repurchase account, DCSL has no connected relationship with the rest of the top ten shareholders. Wu Donghua and Cheng Yanyun are in a spousal relationship. The Company's securities repurchase account holds 22,144,867 ordinary shares at the end of the reporting period, with shareholding percentage of 2.25%.		
Description of participation in margin trading by any of the top 10 shareholders (if any)	Cheng Yanyun holds 5,244,422 shares of the Company through the ordinary securities accounts, and 3,221,400 shares of the Company through credit securities accounts. Wang Yufei holds 85,287 shares of the Company through the ordinary securities accounts, and 3,532,594 shares of the Company through credit securities accounts.		

II. Total number of preferential shareholders and particulars of shareholding of the top 10 preferential shareholders

Applicable N/A

III. OTHER SIGNIFICANT EVENTS

Applicable N/A

(I) Company operations during the reporting period

The repeated outbreak of the COVID-19 pandemic in China has brought multiple challenges on the Company's business investment, expansion and execution. Despite such circumstances, the Company's overall financial technology business had made steady progress as a whole. During the reporting period, the Company realized an operating revenue of 7.175 billion RMB and a net profit of 120 million RMB attributable to shareholders of the Company. The Company's financial technology strategy continued to develop, whereby the financial institution client segment recorded operating revenue of 3.075 billion RMB, of which financial software revenue was 1.699 billion RMB, representing a period-on-period increase of 6.54%. The net signed contract amount of the financial technology segment reached 3.367 billion RMB, representing a period-on-period increase of 17.41%. The Company also has a robust amount of orders on hand, where the financial technology segment has signed contract but yet to recognized amounting to 2.995 billion RMB, representing a period-on-period increase of 9.32%.

From an overall business perspective, the Company has leveraged on its fully developed new generation of core application systems and overall solutions to further develop its business. In the third quarter, the Company won the tender for the core system development from clients such as Fubon Bank and the general ledger system of Shanghai Bank. All product lines of the core system are generally recognized by the market. The enterprise-level micro-service platform and enterprise service bus (ESB) business continued to expand in the third quarter, tenders were won with new clients such as Tianjin Rural Commercial Bank, AVIC Trust, Jiangxi Financial Development Group, Nanjing Iron and Steel Group and Guizhou Rural Credit Union. With the vast number of new clients acquired, the Company continues to occupy the leading position of micro-service and ESB offerings in the industry. Utilizing the proprietary products such as "Sm@rtGalaxy4.0" platform, which combines cloud native capabilities and low-code development, the Company has won new platform tenders from Ping An Bank, Bohai Bank, Huishang Bank and Weihai Commercial Bank. In the sector of financial innovation, the Company continued to deepen cooperation with strategic customers and ecosystem partners and

through such cooperation, was able to continue winning new tenders from clients such as China Banking and Insurance Regulatory Commission, Bank of China, Bank of Communications, China Development Bank, Huaxia Bank, Bank of Beijing, Huishang Bank, Guangdong Rural Credit and Galaxy Securities, and also recently won a tender for a distributed database project with more than 1,000 nodes from a large scale commercial bank. In addition, the Company continued to drive development of full-stack capabilities to take advantage of the increasing localization of local financial institutions, providing a large number of banks with alternative home grown solutions and core business systems, and laid out new groundwork to build a new financial credit innovation operation and maintenance system in order to accelerate the comprehensive credit innovation in the financial industry. During the reporting period, the digital renminbi solution has successfully completed the second-phase renewal for original construction customers such as Xiamen Bank, Hang Seng Bank, and Guangfa Bank, and the scope of implementation for banks continued to expand significantly.

(II) Matters concerning the repurchase of the Company's shares through centralized bidding transactions

On April 15, 2022, the Third Extraordinary Meeting of the Ninth Board of Directors of the Company in 2022 reviewed and approved the "Proposal on the Repurchase of the Company's Shares". The company plans to use its own funds to repurchase the Company's A shares through centralized bidding transactions for the implementation of the Company's Employee Stock Ownership Plan or equity incentive plan. The total repurchase capital shall be in the range between RMB100 million and RMB200 million. Based on the repurchase capital ceiling of RMB200 million and the repurchase ceiling price of RMB19 per share, the number of shares repurchased by the Company is approximately 10,526,300 shares, accounting for approximately 1.0701% of the Company's current total share capital. The specific number of shares to be repurchased is subject to the actual number of shares repurchased at the end of the repurchase period. The repurchase period is 12 months from the date of the Board of Directors' review and approval of the repurchase program. For more details, please refer to the "Announcement on the Company's Share Repurchase Program by Centralized Bidding Transactions" disclosed by the Company on April 19 in Securities Times and 巨潮資訊網 (www.cninfo.com.cn). As of the disclosure date of this report, the above repurchase plan is under implementation. For more details, please refer to the relevant announcements disclosed by the Company in Securities Times and 巨潮資訊網 (www.cninfo.com.cn).

(III) Matters concerning the 2022 Employee Stock Ownership Plan

The Third Meeting of the Ninth Board of Directors and the Fourth Extraordinary General Meeting of shareholders in 2022 of the Company reviewed and approved the "Proposal on the 2022 Employee Stock Ownership Plan of Digital China Information Service Company Limited (Draft)" and related proposals. The Company opened a special securities account for the 2022 Employee Stock Ownership Plan with Shenzhen Branch of China Securities Depository and Clearing Corporation Limited on 23 September 2022. As of the disclosure date of this report, the Company is actively processing the relevant work of the 2022 Employee Stock Ownership Plan. For more details, please refer to the relevant announcements disclosed by the Company in Securities Times and 巨潮資訊網 (www.cninfo.com.cn).

(IV) Other important matters

Index of the Company's announcements during the reporting period:

Announcement reference	Matters	Name and layout of press published	Publication date	Publication website and relevant link
2022-001	Announcement on the implementation of share reduction by shareholders holding more than 5% of shares	Securities Times B71	2022/1/6	
2022-002	Voluntary announcement on the receipt of government grants for 2021	Securities Times B78	2022/1/8	

2022-003	Indicative announcement on convening the first Extraordinary General Meeting of shareholders in 2022	Securities Times B16	2022/1/17	巨潮资讯网 (www.cninfo.com.cn)
2022-004	Announcement on the early repurchase of the company's controlling shareholder's stock pledged repurchase transaction	Securities Times B67	2022/1/19	
2022-005	Announcement of Resolutions of the First Extraordinary General Meeting of Shareholders in 2022	Securities Times B67	2022/1/19	
2022-006	Announcement of Resolutions of the First Extraordinary Meeting of the Ninth Board of Directors in 2022	Securities Times B67	2022/1/19	
2022-007	Announcement on the Election of Staff Representative Supervisors of the Ninth Board of Supervisors	Securities Times B67	2022/1/19	
2022-008	Announcement of Resolutions of the First Extraordinary Meeting of the Ninth Board of Supervisors in 2022	Securities Times B67	2022/1/19	
2022-009	Announcement on the progress of providing guarantees for wholly-owned subsidiaries	Securities Times B79	2022/1/27	
2022-010	Pre-disclosure announcement on the reduction of shares held by shareholders holding more than 5% of the shares	Securities Times B45	2022/2/12	
2022-011	Announcement on Resolutions of the Second Extraordinary Meeting of the Ninth Board of Directors in 2022	Securities Times B52	2022/2/19	
2022-012	Announcement on the provision of guarantee for the financing of holding subsidiaries in proportion of capital contribution	Securities Times B69	2022/2/19	
2022-013	Announcement on joint investment with related parties and related parties transactions	Securities Times B69	2022/2/19	
2022-014	Notice on convening the Second Extraordinary General Meeting of Shareholders in 2022	Securities Times B69	2022/2/19	
2022-015	Announcement of Resolutions of the Second Extraordinary Meeting of the Ninth Board of Supervisors in 2022	Securities Times B69	2022/2/19	
2022-016	Announcement on the release of pledge of some shares of the company's controlling shareholder	Securities Times B8	2022/3/2	
2022-017	Indicative announcement on convening the second Extraordinary General Meeting of shareholders in 2022	Securities Times B46	2022/3/5	
2022-018	Announcement of Resolutions of the Second Extraordinary General Meeting of Shareholders in 2022	Securities Times B48	2022/3/9	
2022-019	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B78	2022/3/10	
2022-020	Announcement on the progress of joint investment with related parties and related parties transactions	Securities Times B16	2022/3/17	
2022-021	Announcement on holding the 2021 annual result briefing meeting and soliciting questions	Securities Times B69	2022/3/24	
2022-022	Announcement of Resolutions of the First Meeting of the Ninth Board of Directors	Securities Times B353	2022/3/31	
2022-023	Summary of the 2021 annual report	Securities Times B353	2022/3/31	

2022-024	Announcement on the Proposal on Profit Distribution for 2021	Securities Times B353	2022/3/31
2022-025	Announcement on the proposed appointment of accounting firm	Securities Times B353	2022/3/31
2022-026	Notice on convening the Annual General Meeting of Shareholders for 2021	Securities Times B353	2022/3/31
2022-027	Announcement on the provision for asset impairment	Securities Times B353	2022/3/31
2022-028	Announcement of Resolutions of the First Meeting of the Ninth Board of Supervisors	Securities Times B353	2022/3/31
2022-029	Announcement on the progress of providing guarantee for the financing of holding subsidiaries in proportion of capital contribution	Securities Times B92	2022/4/2
2022-030	The announcement on the subsidiary of the Company receiving the high-tech enterprise certificate again	Securities Times B54	2022/4/14
2022-031	Indicative announcement in relation to convening the 2021 Annual General Meeting of Shareholders	Securities Times B52	2022/4/16
2022-032	Announcement of Resolutions of the Third Extraordinary Meeting of the Ninth Board of Directors in 2022	Securities Times B111	2022/4/19
2022-033	Announcement on the repurchase of the Company's shares through centralized bidding transactions.	Securities Times B111	2022/4/19
2022-034	Announcement of Resolutions of the 2021 Annual General Meeting of Shareholders	Securities Times B95	2022/4/21
2022-035	Repurchase report	Securities Times B3	2022/4/22
2022-036	Announcement of the particulars of shareholdings of top 10 shareholders regarding the share repurchases and top 10 shareholders not subject to trading moratorium	Securities Times B19	2022/4/26
2022-037	Announcement of Resolutions of the Second Meeting of the Ninth Board of Directors	Securities Times B156	2022/4/29
2022-038	2022 First Quarterly Report	Securities Times B155	2022/4/29
2022-039	Statement of nominator of independent directors	Securities Times B155	2022/4/29
2022-040	Statement of candidate of independent directors	Securities Times B155、156	2022/4/29
2022-041	The announcement on estimation of routine related parties transaction 2022	Securities Times B156	2022/4/29
2022-042	Notice on convening the Third Extraordinary General Meeting of Shareholders in 2022	Securities Times B156	2022/4/29
2022-043	Announcement on the provision for asset impairment	Securities Times B155	2022/4/29

2022-044	Announcement of Resolutions of the Second Meeting of the Ninth Board of Supervisors	Securities Times B156	2022/4/29
2022-045	Announcement on extension of the repurchase by way of share pledge conducted by the controlling shareholder of the Company	Securities Times B732	2022/4/30
2022-046	Announcement on the first repurchase of the Company's shares	Securities Times B732	2022/4/30
2022-047	Announcement on the progress of the share repurchase	Securities Times B84	2022/5/6
2022-048	Announcement on the progress of providing guarantees for wholly-owned subsidiaries	Securities Times B57	2022/5/7
2022-049	Announcement on the early repurchase of the company's controlling shareholder's stock pledged repurchase transaction	Securities Times B83	2022/5/11
2022-050	Indicative announcement on precautions for participating in the Third Extraordinary General Meeting of shareholders in 2022 during the period of epidemic prevention and control	Securities Times B90	2022/5/12
2022-051	Indicative announcement on convening the Third Extraordinary General Meeting of shareholders in 2022	Securities Times B60	2022/5/16
2022-052	Announcement of Resolutions of the Third Extraordinary General Meeting of Shareholders in 2022	Securities Times B60	2022/5/18
2022-053	Announcement on voluntary information disclosure regarding the signing of daily operating contracts by subsidiaries	Securities Times B166	2022/5/18
2022-054	Announcement on the progress of the share repurchase	Securities Times B71	2022/6/2
2022-055	Announcement on the resignation of the vice president of the company	Securities Times B71	2022/6/2
2022-056	Announcement on the planning (passed more than 50% of the time) and progress on share reduction by shareholders holding more than 5% of shares	Securities Times B11	2022/6/7
2022-057	Announcement on implementation of rights and interests distribution for 2021	Securities Times B9	2022/6/7
2022-058	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B54	2022/6/17
2022-059	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B80	2022/6/25
2022-060	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B84	2022/6/30
2022-061	Announcement on the progress of the share repurchase	Securities Times B12	2022/7/4
2022-062	Announcement on the completion of registration and filing of industrial and commercial changes in registered capital, etc.	Securities Times B44	2022/7/8
2022-063	Announcement on the progress of providing guarantees for wholly-owned subsidiaries	Securities Times B47	2022/7/23

2022-064	Announcement on the progress of the share repurchase	Securities Times B37	2022/8/3
2022-065	Announcement on the Company's controlling shareholder's stock pledge repurchase transaction	Securities Times B37	2022/8/3
2022-066	Announcement on the early repurchase of the company's controlling shareholder's stock pledged repurchase transaction	Securities Times B047	2022/8/6
2022-067	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B51	2022/8/10
2022-068	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B106	2022/8/23
2022-069	Announcement of Resolutions of the Third Meeting of the Ninth Board of Directors	Securities Times B280	2022/8/31
2022-070	Summary of 2022 Interim Report	Securities Times B279	2022/8/31
2022-071	Announcement of financial assistance provided to a holding subsidiary	Securities Times B279	2022/8/31
2022-072	Announcement on the engagement in the foreign exchange hedging business by the company and its holding subsidiaries	Securities Times B279	2022/8/31
2022-073	Notice on convening the Fourth Extraordinary General Meeting of Shareholders in 2022	Securities Times B279、 280	2022/8/31
2022-074	Announcement on the provision for asset impairment	Securities Times B279	2022/8/31
2022-075	Announcement of Resolutions of the Third Meeting of the Ninth Board of Supervisors	Securities Times B280	2022/8/31
2022-076	Announcement on the progress of the share repurchase	Securities Times B46	2022/9/2
2022-077	Announcement on the implementation of share reduction by shareholders holding more than 6% of shares	Securities Times B60	2022/9/6
2022-078	Indicative announcement on convening the Fourth Extraordinary General Meeting of shareholders in 2022	Securities Times B63	2022/9/10
2022-079	Announcement of Resolutions of the Fourth Extraordinary General Meeting of Shareholders in 2022	Securities Times B79	2022/9/16
2022-080	Pre-disclosure announcement on the reduction of shares held by shareholders holding more than 5% of the shares	Securities Times B40	2022/9/20
2022-081	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B46	2022/9/23
2022-082	Announcement on the Company's controlling shareholder's stock pledge repurchase transaction	Securities Times B77	2022/9/24
2022-083	Announcement on the implementation progress of the 2022 Employee Stock Ownership Plan	Securities Times B57	2022/9/28
2022-084	Announcement of resolutions of the First Holders' Meeting of the 2022 Employee Stock Purchase Plan	Securities Times B83	2022/9/29

2022-085	Announcement on the progress of providing guarantees for holding subsidiaries	Securities Times B83	2022/9/29	
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IV. FINANCIAL STATEMENTS

I. Financial Statements

1. Consolidated balance sheet

Prepared by: Digital China Information Service Company Ltd.

30 September 2022

Unit: RMB

Item	30 September 2022	1 January 2022
Current assets:		
Cash and bank balances	1,064,046,032.35	1,526,508,815.74
Balances with other financial institution		
Loan to banks		
Trading financial assets	480,290,132.95	733,871,034.44
Derivative financial assets		
Bills receivable	8,861,278.00	260,878,539.56
Trade receivables	2,842,476,286.65	1,913,076,204.06
Receivables financing		
Prepayments	156,204,183.65	99,971,636.50
Premium receivable		
Receivables from reinsurers		
Reinsurance contract reserves receivable		
Other receivables	139,497,485.86	150,511,065.65
Including: Interest receivable		
Dividend receivable		
Purchase of repo financial assets		
Inventories	3,047,848,386.77	3,035,394,524.48
Contract assets	1,737,927,879.13	1,838,801,656.16
Assets classified as held-for-sale		

Non-current assets due within one year		
Other current assets	47,978,297.45	77,826,565.07
Total current assets	9,525,129,962.81	9,636,840,041.66
Non-current assets:		
Disbursement of loans and advances		
Debt investments		
Other debt investments		
Long-term receivables	119,736,091.72	114,269,629.77
Long-term equity investments	132,214,265.94	141,909,969.17
Other investments in equity instruments	47,457,157.70	129,166,086.19
Other non-current financial assets		
Investment properties	12,980,138.30	13,258,726.31
Fixed assets	396,584,531.25	414,593,470.01
Construction in progress		
Productive biological assets		
Oil & gas assets		
Right of use assets	74,423,840.88	91,679,714.78
Intangible assets	162,805,481.78	146,211,491.89
Development expenses	41,030,359.81	47,551,818.65
Goodwill	1,505,197,394.63	1,505,197,394.63
Long-term prepaid expenses	9,710,288.26	11,737,636.53
Deferred tax assets	211,036,562.40	169,290,023.57
Other non-current assets		
Total non-current assets	2,713,176,112.67	2,784,865,961.50
Total assets	12,238,306,075.48	12,421,706,003.16
Current liabilities:		
Short-term borrowings	99,668,997.74	164,355,930.18
Borrowings from central bank		
Placements from banks and other financial institutions		
Trading financial liabilities		
Derivative financial liabilities		

Bills payables	1,438,268,483.27	928,591,820.42
Trade payables	2,481,617,699.72	2,587,049,767.34
Receipt in advance		
Contract liabilities	1,454,264,727.13	1,707,148,709.82
Funds from selling and repurchasing financial assets		
Customer bank deposits and amounts due to banks and other financial institutions		
Funds from securities agency		
Funds from securities underwriters		
Staff remuneration payable	296,856,358.70	554,419,464.14
Taxes payable	144,216,305.25	153,569,542.40
Other payables	126,955,377.75	162,920,162.31
Including: Interest payable		
Dividend payable		
Fees and commission payable		
Due to reinsurers		
Liabilities classified as held-for-sale		
Non-current liabilities due within one year	28,125,963.82	29,131,925.99
Other current liabilities		
Total current liabilities	6,069,973,913.38	6,287,187,322.60
Non-current liabilities:		
Reserves for insurance contracts		
Long-term borrowings	77,713,100.00	
Bonds payables		
Including: preferential shares		
perpetual notes		
Lease liabilities	47,782,928.24	62,674,277.37
Long-term payables		
Long-term staff remuneration payable		
Estimated liabilities		
Deferred income	23,810,660.39	17,249,475.49

Deferred tax liabilities	12,805,054.16	28,446,773.84
Other non-current liabilities		
Total non-current liabilities	162,111,742.79	108,370,526.70
Total liabilities	6,232,085,656.17	6,395,557,849.30
Owners' equity:		
Share capital	983,653,713.00	979,744,428.00
Other equity instruments		
Including: preferential shares		
perpetual notes		
Capital reserve	2,493,097,640.94	2,450,152,290.64
Less: Treasury stock	300,075,573.24	200,061,146.53
Other comprehensive income	66,633,959.45	91,409,511.20
Special reserve		
Surplus reserve	42,074,517.73	42,074,517.73
General risk provisions		
Retained profits	2,623,164,287.49	2,550,369,313.30
Total owners' equity attributable to parent company	5,908,548,545.37	5,913,688,914.34
Minority shareholder's interest	97,671,873.94	112,459,239.52
Total owners' equity	6,006,220,419.31	6,026,148,153.86
Total liabilities and owners' equity	12,238,306,075.48	12,421,706,003.16

Legal representative: Guo Wei

Person-in-charge of accounting
operations: Liu WeigangHead of accounting department:
Zhang Xiuhui

2. Consolidated income statement for the period from the beginning of the year to the end of the reporting period

Unit: RMB

Item	Amount for the current period	Amount for the previous period
1. Total operating revenue	7,175,030,999.25	7,091,612,117.91
Including: Operating revenue	7,175,030,999.25	7,091,612,117.91
Interest income		
Earned premium		
Fees and commission income		
2. Total operating cost	6,841,542,123.07	6,685,603,470.04

Including: Operating cost	5,940,368,068.84	5,804,781,942.91
Interest expenses		
Fees and commission expenses		
Surrenders		
Net amount of compensation payout		
Net amount of reserves for insurance liabilities		
Policyholder dividends expenses		
Expenses for reinsurance accepted		
Taxes and surcharges	23,646,435.86	23,983,512.90
Selling expenses	291,927,108.13	299,623,008.90
Administrative expenses	141,168,743.82	148,402,233.89
Research and development expenses	415,256,376.61	377,281,751.20
Financial expenses	29,175,389.81	31,531,020.24
Including: Interest expenses	20,346,190.19	26,257,982.78
Interest income	3,523,661.09	3,039,738.64
Add: Other income	39,787,552.34	44,459,633.78
Investment income (loss indicated by “-”)	23,871,318.43	24,703,573.54
Including: Investment income from associates and joint ventures	595,724.28	6,115,253.48
Gains on derecognition of financial assets measured at amortized cost		
Exchange gains (loss indicated by “-”)		
Gains on net exposure hedging (loss indicated by “-”)		
Gains from change in fair value (loss indicated by “-”)	-46,714,062.83	5,613,929.54
Credit impairment loss (loss indicated by “-”)	-120,898,010.46	-161,732,619.88
Asset impairment loss (loss indicated by “-”)	-215,366,727.08	-147,771,518.39
Gains from the disposal of assets (loss indicated by “-”)		2,329.55
3. Operating profit (loss indicated by “-”)	14,168,946.58	171,283,976.01
Add: Non-operating income	46,154,094.53	2,559,659.81
Less: Non-operating expenses	1,325,517.02	1,154,224.75
4. Total profit (total loss indicated by “-”)	58,997,524.09	172,689,411.07
Less: Income tax expenses	-46,561,816.52	-15,665,435.51

5. Net profit (net loss indicated by “-”)	105,559,340.61	188,354,846.58
(I) Analysed by continuity		
1. Net profit from continuing operations (loss indicated by “-”)	105,559,340.61	188,354,846.58
2. Net profit from discontinued operations (loss indicated by “-”)		
(II) Analysed by ownership		
1. Net profit attributable to owners of the parent company	120,346,706.19	197,655,594.69
2. Minority interests	-14,787,365.58	-9,300,748.11
6. Net amount of other comprehensive income after taxation	-24,775,551.75	-21,221,138.77
Net amount of other comprehensive income after taxation attributable to owners of the parent company	-24,775,551.75	-21,221,138.77
(I) Other comprehensive income which cannot be reclassified as profit or loss	-36,385,209.23	-20,342,648.04
1. Changes in the re-measurement of defined benefit plans		
2. Other comprehensive income under equity method which cannot be recorded in profit and loss		
3. Change in fair value of other investments in equity instruments	-36,385,209.23	-20,342,648.04
4. Change in fair value of inherent credit risks		
5. Others		
(II) Other comprehensive income which will be reclassified as profit or loss	11,609,657.48	-878,490.73
1. Other comprehensive income under equity method which will be recorded in profit and loss		
2. Change in fair value of other debt investments		
3. Reclassification of financial assets included in other comprehensive income		
4. Credit loss for other debt investments		
5. Cash flow hedging reserve		

6. Differences arising from foreign currency translation	11,609,657.48	-878,490.73
7. Others		
Net amount of other comprehensive income after taxation attributable to minority shareholders		
7. Total comprehensive income	80,783,788.86	167,133,707.81
Total comprehensive income attributable to owners of the parent company	95,571,154.44	176,434,455.92
Total comprehensive income attributable to minority shareholders	-14,787,365.58	-9,300,748.11
8. Earnings per share:		
(I) Basic earnings per share	0.1247	0.2056
(II) Diluted earnings per share	0.1247	0.2049

Legal representative: Guo Wei

Person-in-charge of accounting
operations: Liu WeigangHead of accounting department:
Zhang Xiuhui

3. Consolidated cash flow statement for the period from the beginning of the year to the end of the reporting period

Unit: RMB

Item	Amount for the current period	Amount for the previous period
1. Cash flow from operating activities:		
Cash received from sales of goods and rendering of services	6,919,603,620.75	6,756,324,004.41
Net increase in customer bank deposits and amounts due to other financial institutions		
Net increase in borrowings from central bank		
Net increase in placements from other financial institutions		
Cash received in premiums under original insurance contracts		
Net cash received from reinsurance business		
Net increase of policyholder deposits and investment funds		
Cash received from interests, fees and commissions		
Net increase in placements from banks and other financial institutions		
Net increase in repurchase business capital		
Net cash received for customer brokerage deposits		
Tax rebates received	5,802,768.32	16,852,646.53
Other cash received in connection with operating activities	97,788,520.88	259,531,365.26
Sub-total of cash inflow from operating activities	7,023,194,909.95	7,032,708,016.20
Cash paid for purchase of goods and rendering of services	5,093,925,790.79	5,104,623,470.09
Net increase in customer loans and advances		

Net increase in deposits with central bank and other financial institutions		
Cash paid for original insurance contract claims		
Net increase in loans to banks and other financial institutions		
Interest, fees and commissions paid		
Cash paid for policyholder dividend		
Cash paid to and for employees	2,067,653,188.99	1,816,402,365.56
Taxes paid	192,529,863.50	270,678,963.52
Other cash paid in connection with operating activities	200,882,713.77	308,897,606.37
Sub-total of cash outflow from operating activities	7,554,991,557.05	7,500,602,405.54
Net cash flow from operating activities	-531,796,647.10	-467,894,389.34
2. Cash flow from investing activities:		
Cash received from disposal of investments	36,564,098.12	7,493,844.41
Cash received on obtaining investment income	14,973,032.46	18,588,320.06
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	482,908.13	194,816.65
Net cash received from disposal of subsidiaries and other business units		
Other cash received in connection with investing activities	8,620,500,000.00	9,774,500,000.00
Sub-total of cash inflow from investing activities	8,672,520,038.71	9,800,776,981.12
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	55,850,650.40	69,157,025.68
Cash paid for acquisition of investments	45,410,897.11	203,510,000.00

Net increase in pledge loans		
Net cash paid for acquisition of subsidiaries and other business units		
Other cash paid in connection with investing activities	8,369,800,000.00	9,581,103,797.91
Sub-total of cash outflow from investing activities	8,471,061,547.51	9,853,770,823.59
Net cash flow from investing activities	201,458,491.20	-52,993,842.47
3. Cash flow from financing activities:		
Cash received from investments	49,878,607.31	51,024,309.48
Including: Cash received from investments in a subsidiary by minority shareholders		300,000.00
Cash received on drawdown of loans	244,750,118.00	372,584,576.52
Other cash received in connection with financing activities		212,000.00
Sub-total of cash inflow from financing activities	294,628,725.31	423,820,886.00
Cash paid for repayment of borrowings	231,674,866.56	702,478,324.69
Cash paid for dividend or profit distribution or interest payment	58,755,727.71	74,929,519.69
Including: Dividend and profit paid to minority shareholders by a subsidiary		
Other cash paid in connection with financing activities	123,115,113.13	82,691,486.26
Sub-total of cash outflow from financing activities	413,545,707.40	860,099,330.64
Net cash flows from financing activities	-118,916,982.09	-436,278,444.64
4. Effect on cash and cash equivalents due to change in foreign currency exchange rate	-75,135.60	-260,607.76
5. Net increase in cash and cash equivalents	-449,330,273.59	-957,427,284.21
Add: Balance of cash and cash equivalents at the beginning	1,484,449,940.78	1,779,836,593.55

of the period		
6. Balance of cash and cash equivalents at the end of the period	1,035,119,667.19	822,409,309.34

II. Audit Report

Whether the third quarterly report is audited

Yes No

The third quarterly report of the Company is unaudited.

The Board of Digital China Information Service Company Ltd.

29 October 2022