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## **TOP SPRING INTERNATIONAL HOLDINGS LIMITED**

**萊蒙國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03688)**

### **CLOSURE OF REGISTER OF MEMBERS AND REGISTER OF HOLDERS OF THE PERPETUAL SUBORDINATED CONVERTIBLE SECURITIES**

Reference is made to the announcement of Top Spring International Holdings Limited (the “**Company**”) dated 11 October 2022 (the “**Announcement**”) in relation to the Second Supplemental Agreement dated 11 October 2022 to amend certain terms of the Secured Facility Agreement.

Capitalised terms used in this announcement have the same meanings as defined in the Announcement unless the context otherwise requires.

#### **DESPATCH OF CIRCULAR**

The Circular containing, among other things, (i) details of the Second Supplemental Agreement; (ii) a letter of recommendation from the Independent Board Committee in relation to the Second Supplemental Agreement and the transactions contemplated thereunder; (iii) a letter of advice from VBG Capital in relation to the Second Supplemental Agreement and the transactions contemplated thereunder; (iv) a notice of the EGM; and (v) other information as required under the Listing Rules will be despatched to the Shareholders on 1 November 2022.

#### **CLOSURE OF REGISTER OF MEMBERS AND REGISTER OF HOLDERS OF THE PERPETUAL SUBORDINATED CONVERTIBLE SECURITIES**

The Board announces that the register of members of the Company and the register of holders of the perpetual subordinated convertible securities (the “**PCSs**”) of the Company will be closed from Friday, 11 November 2022 to Wednesday, 16 November 2022, both days inclusive, during which period no transfer of the Shares and PCSs will be effected.

In order to be eligible to attend and vote at the EGM to be held on Wednesday, 16 November 2022 or any adjournment of such EGM:

- (a) in the case of the Shares, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:30 p.m. on Thursday, 10 November 2022; and
- (b) in the case of the PCSs, the notice of conversion in prescribed form, together with the relevant certificate of the PCS(s) and confirmation that any amounts required to be paid by the holder of the PCS(s) have been so paid, must be duly completed, executed and deposited with the Company at Rooms 04-08, 26th Floor, Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 3 November 2022.

The record date for determining eligibility of the Shareholders to attend and vote at the EGM is Wednesday, 16 November 2022.

By order of the Board  
**Top Spring International Holdings Limited**  
**WONG Chun Hong**  
*Chairman*

Hong Kong, 28 October 2022

*As at the date of this announcement, the executive Directors are Mr WONG Chun Hong, Ms LAM Mei Ka, Shirley and Mr WONG Sze Yuen; the non-executive Directors are Mr YIP Hoong Mun and Mr KUI Qiang; and the independent non-executive Directors are Mr CHENG Yuk Wo, Professor WU Si Zong and Mr CHAN Yee Herman.*