中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

2022 THIRD QUARTERLY REPORT

The Board of the Company hereby announces that the unaudited financial information of the Company and its subsidiaries for the third quarter ended 30 September 2022, prepared in accordance with the China Accounting Standards for Business Enterprises. This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and the English translation of the "Central China Securities Co., Ltd. Third Quarterly Report of 2022" as published on the website of the Shanghai Stock Exchange and is provided for your reference only. In case of any discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

"Board"	the board of Directors of the Company
"Company", "Central China Securities"	Central China Securities Co., Ltd. (中原証券股份有限公司)
"Director(s)"	the director(s) of the Company
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Period", "Reporting Period"	1 July 2022 to 30 September 2022

"PRC" or "State" or "China"	the People's Republic of China
"RMB"	the lawful currency of the PRC, Renminbi, with the basic unit of "yuan"
"Supervisor(s)"	Supervisors of the Company
"Supervisory Committee"	the supervisory committee of the Company
"%"	per cent.

By order of the Board of
Central China Securities Co., Ltd.
JIAN Mingjun
Chairman

Henan, the PRC
28 October 2022

As at the date of this announcement, the Board comprises executive Director Mr. JIAN Mingjun, non-executive Directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. TANG Jin, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive Directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.

CENTRAL CHINA SECURITIES CO., LTD.

2022 THIRD QUARTERLY REPORT

The Board and all Directors of the Company warrant that there is no false representation, misleading statement contained herein or material omission from this announcement, and they will assume legal liabilities for the truthfulness, accuracy and completeness of the contents of this announcement.

IMPORTANT CONTENT NOTICE

The Board and the Supervisory Committee, together with the Directors, Supervisors and senior management of the Company warrant the truthfulness, accuracy and completeness of the information contained in the quarterly report and that there is no false representation, misleading statement contained herein or material omission from this quarterly report, for which they will assume joint and several liabilities.

Mr. Jian Mingjun, head of the Company, Mr. Li Zhaoxin, officer in charge of accounting and the chief accountant and Ms. Yang Bo, head of the accounting department warrant that the financial statements set out in the quarterly report are true, accurate and complete.

Whether the third quarterly report has been audited
☐ Yes ✓ No

I. KEY FINANCIAL DATA

(I) Key accounting data and financial indicators

Unit: Yuan   Currency: RMB

Items	**The Reporting Period**	Changes for the Reporting Period as compared to the same period of the previous year (%)	From the beginning of the year to the end of the Reporting Period	Changes for the period from the beginning of the year to the end of the Reporting Period as compared to the same period of the previous year (%)
Operating income	**660,001,318.17**	-41.99	1,447,675,458.61	-58.33
Net profit attributable to shareholders of the listed company	**227,759,332.87**	-14.95	102,316,451.80	-79.40
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss	**217,623,426.47**	-19.91	86,835,133.62	-82.38
Net cash flows from operating activities	**N/A**	N/A	-801,950,688.28	N/A
Basic earnings per share (RMB/share)	**0.05**	-16.67	0.02	-81.82
Diluted earnings per share (RMB/share)	**0.05**	-16.67	0.02	-81.82
Weighted average return on net assets (%)	**1.67**	Decrease by 0.29 percentage point	0.75	Decrease by 2.91 percentage points

	As at the end of the Reporting Period	As at the end of the previous year	Changes as at the end of the Reporting Period as compared to the end of the previous year (%)
Total assets	**48,082,563,340.95**	53,748,323,524.71	-10.54
Equity attributable to shareholders of the listed company	**13,745,688,476.66**	13,681,883,165.28	0.47

Note: "the Reporting Period" refers to the three months from the beginning of this quarter to the end of this quarter, same as follows.

(II) Items and amounts of non-recurring profit and loss

Unit: Yuan Currency: RMB

Items	Amount for the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period	Description
Profits and loss on disposal of non-current assets	**-337,485.15**	-841,669.55	
Government subsidies that are included in the current profit and loss, except for those which are closely related to the normal business of the Company and are continuously enjoyed in accordance with the provisions of national policies and in accordance with certain standard quota or quantitative amount	**14,475,361.52**	22,421,471.45	Mainly due to the government subsidies
Other non-operating income and expenses other than the above items	**-545,634.78**	-492,017.38	
Less: amount of impact of income tax	**3,398,060.40**	5,271,946.13	
Amount of impact of minority shareholders' equity (after tax)	**58,274.79**	334,520.21	
Total	**10,135,906.40**	15,481,318.18	

Explanation on defining the non-recurring profit and loss items illustrated in the Information Disclosure and Presentation Rules for Companies Making Public Offering of Securities No. 1 — Non-recurring Profit and Loss（《公開發行證券的公司信息披露解釋性公告第1號 — 非經常性損益》）as recurring profit and loss items

☐ Applicable ✓ Not applicable

(III) Changes in key accounting data and financial indicators and corresponding reasons

✓ Applicable ☐ Not applicable

Items	Change ratio (%)	Reason for changes
Operating income from the beginning of the year to the end of the Reporting Period	-58.33	Mainly due to the decrease in income from bulk commodity trading, fee and commission income and gains on changes in fair value
Net profit attributable to shareholders of the listed company from the beginning of the year to the end of the Reporting Period	-79.40	Mainly due to the decrease in fee and commission income and gains on changes in fair value
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss from the beginning of the year to the end of the Reporting Period	-82.38	Mainly due to the decrease in fee and commission income and gains on changes in fair value
Basic earnings per share from the beginning of the year to the end of the Reporting Period	-81.82	Mainly due to the decrease in fee and commission income and gains on changes in fair value
Diluted earnings per share from the beginning of the year to the end of the Reporting Period	-81.82	Mainly due to the decrease in fee and commission income and gains on changes in fair value
Operating income for the Reporting Period	-41.99	Mainly due to the decrease in income from bulk commodity trading, fee and commission income and gains on changes in fair value

II. INFORMATION ON SHAREHOLDERS

(I) Total number of ordinary shareholders, total number of holders of preference shares with voting rights restored and shareholdings of the top 10 shareholders

Unit: Share

Total number of ordinary shareholders as at the end of the Reporting Period	138,847 Among them, A shares 138,807, H shares registered shareholders 40	Total number of holders of preference shares with voting rights restored as at the end of the Reporting Period (if any)

Shareholding of the top 10 shareholders

Name of shareholders	Type of shareholders	Number of shares held	Shareholding percentage (%)	Number of shares held subject to trading moratorium	Pledged, marked or frozen shares	
					Status of shares	Number of shares
HKSCC Nominees Limited	Foreign legal person	1,195,122,850	25.74	0	Nil	
Henan Investment Group Co., Ltd.* (河南投資集團有限公司)	State-owned legal person	822,983,847	17.73	0	Nil	
Anyang Iron & Steel Group Co., Ltd.* (安陽鋼鐵集團有限責任公司)	State-owned legal person	177,514,015	3.82	0	Pledged	65,000,000
Jiangsu SOHO Holdings Group Co., Ltd. * (江蘇省蘇豪控股集團有限公司)	State-owned legal person	145,397,707	3.13	0	Nil	
China Pingmei Shenma Energy & Chemical Group Co., Ltd. * (中國平煤神馬控股集團有限公司)	State-owned legal person	63,694,267	1.37	0	Nil	
China Construction Bank Corporation — Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund* (中國建設銀行股份有限公司—國泰中證全指證券公司交易型開放式指數證券投資基金)	Others	58,953,194	1.27	0	Nil	
Zheng Yu (鄭宇)	Domestic natural person	51,003,190	1.10	0	Nil	

Name of shareholders	Type of shareholders	Number of shares held	Shareholding percentage (%)	Number of shares held subject to trading moratorium	Pledged, marked or frozen shares	
					Status of shares	Number of shares
Anyang Economic Development Group Co., Ltd.* (安陽經濟開發集團有限公司)	State-owned legal person	48,824,693	1.05	0	Pledged	24,412,346
Henan Railway Investment Co., Ltd.* (河南鐵路投資有限責任公司)	State-owned legal person	47,239,915	1.02	0	Nil	
China Construction Bank Corporation — Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund* (中國建設銀行股份有限公司—華寶中證全指證券公司交易型開放式指數證券投資基金)	Others	44,728,164	0.96	0	Nil	

Shareholdings of top 10 shareholders not subject to trading moratorium

Name of shareholders	Number of tradable shares not subject to trading moratorium	Class and number of shares	
		Class of shares	Number of shares
HKSCC Nominees Limited	1,195,122,850	Overseas-listed foreign shares	1,195,122,850
Henan Investment Group Co., Ltd.	822,983,847	RMB-denominated ordinary shares	822,983,847
Anyang Iron & Steel Group Co., Ltd.	177,514,015	RMB-denominated ordinary shares	177,514,015
Jiangsu SOHO Holdings Group Co., Ltd.	145,397,707	RMB-denominated ordinary shares	145,397,707
China Pingmei Shenma Energy & Chemical Group Co., Ltd.	63,694,267	RMB-denominated ordinary shares	63,694,267
China Construction Bank Corporation — Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	58,953,194	RMB-denominated ordinary shares	58,953,194
Zheng Yu	51,003,190	RMB-denominated ordinary shares	51,003,190
Anyang Economic Development Group Co., Ltd.* (安陽經濟開發集團有限公司)	48,824,693	RMB-denominated ordinary shares	48,824,693

Name of shareholders	Number of tradable shares not subject to trading moratorium	Class and number of shares	
		Class of shares	Number of shares
Henan Railway Investment Co., Ltd.* (河南鐵路投資有限責任公司)	47,239,915	RMB-denominated ordinary shares	47,239,915
China Construction Bank Corporation — Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund* (中國建設銀行股份有限公司 — 華寶中證全指證券公司交易型開放式指數證券投資基金)	44,728,164	RMB-denominated ordinary shares	44,728,164

Explanation on related party or concert party relationship among the above-mentioned shareholders	The Company is not aware of any related party relationship among the above-mentioned shareholders or whether they are parties acting in concert as defined in the Measures for the Administration of the Takeover of Listed Companies (《上市公司收購管理辦法》)
Description of the top 10 shareholders and top 10 shareholders not subject to trading moratorium involved in margin financing and securities lending business and refinancing business (if any)	1. China Pingmei Shenma Energy & Chemical Group Co., Ltd. holds 63,694,267 shares through a credit guarantee account; 2. Zheng Yu holds 51,003,190 shares through a credit guarantee account. Save as disclosed above, the Company is not aware of any other top 10 shareholders and top 10 shareholders not subject to trading moratorium involved in margin financing and securities lending business and refinancing business.

Note: As at the end of the Reporting Period, 822,983,847 A shares of the Company held by Henan Investment Group Co.,Ltd., it also held 46,733,000 H shares of the Company through its wholly-owned subsidiary, Dahe Paper (Hong Kong) Co., Limited, and held 138,259,000 H shares of the Company through Southbound Trading under Shanghai-Hong Kong Stock Connect, totaling 1,007,975,847 shares of the Company, accounting for 21.71% of the total share capital of the Company.

* *For identification purpose only*

III. OTHER IMPORTANT INFORMATION

Other important information on the operating conditions of the Company during the Reporting Period of which the investors should be aware

☐ Applicable ✓ Not applicable

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of audit opinion

☐ Applicable ✓ Not applicable

(II) Financial Statements

CONSOLIDATED BALANCE SHEET
30 September 2022

Prepared by: Central China Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	30 September 2022	31 December 2021
ASSETS:		
Cash and bank balances	**10,228,640,756.43**	12,332,030,422.75
Including: customer's capital deposit	**8,543,770,750.98**	9,990,048,353.53
Clearing settlement funds	**3,095,403,446.38**	2,558,219,120.46
Including: customer reserve	**3,028,644,194.80**	2,446,921,329.46
Margin accounts receivable	**6,922,866,489.87**	8,148,017,143.05
Derivative financial assets		54,610.00
Refundable deposits	**839,659,507.19**	802,256,089.47
Accounts receivable	**105,183,323.28**	98,055,900.27
Financial assets held under resale agreements	**1,586,680,218.49**	972,870,075.44
Financial investment:		
Financial assets at fair value through profit or loss	**21,179,078,725.76**	24,507,919,178.87
Financial assets measured at amortised costs	**218,570,499.26**	263,452,484.68
Financial assets at fair value through other comprehensive income	**485,084,108.59**	970,426,547.78
Long-term equity investments	**1,562,470,934.57**	1,659,879,203.08
Investment properties	**27,378,115.94**	15,666,107.28
Fixed assets	**192,203,560.62**	188,201,266.95
Construction in progress	**66,980,592.74**	58,641,526.64
Right-of-use assets	**177,961,108.19**	160,408,039.28
Intangible assets	**225,201,635.37**	223,016,230.62
Goodwill	**20,824,003.31**	19,522,493.37
Deferred income tax assets	**608,680,208.77**	486,461,663.34
Other assets	**539,696,106.19**	283,225,421.38
Total assets	**48,082,563,340.95**	53,748,323,524.71

Items	30 September 2022	31 December 2021
LIABILITIES:		
Short-term loans	**66,848,722.92**	256,191,822.27
Short-term financing instruments payable	**5,314,792,815.58**	7,032,271,969.93
Due to banks and other financial institutions	**750,162,777.77**	2,900,742,263.92
Financial liabilities at fair value through profit or loss	**1,633,828,438.60**	971,171,013.72
Derivative financial liabilities		465,376.83
Financial assets sold under repurchase agreements	**8,094,808,729.08**	10,548,472,328.09
Accounts payable to brokerage clients	**11,608,123,293.17**	12,571,797,812.48
Employee benefits payable	**554,601,466.30**	768,133,013.64
Taxes payable	**151,387,457.89**	121,620,959.74
Accounts payable	**241,627,266.59**	143,594,220.52
Contract liabilities	**15,939,302.55**	6,872,133.68
Bonds payable	**4,879,227,538.55**	3,685,225,541.41
Lease liabilities	**176,559,730.45**	157,162,685.95
Deferred income tax liabilities	**29,540,067.11**	38,563,107.66
Other liabilities	**378,071,239.65**	401,959,351.47
Total Liabilities	**33,895,518,846.21**	39,604,243,601.31
Owners' equity (or shareholders' equity):		
Paid up capital (or share capital)	**4,642,884,700.00**	4,642,884,700.00
Capital reserve	**6,296,071,366.37**	6,301,860,583.46
Other comprehensive income	**63,906,305.40**	-872,349.97
Surplus reserve	**908,512,430.25**	908,512,430.25
General risk reserve	**1,539,267,522.15**	1,534,245,856.08
Retained earnings	**295,046,152.49**	295,251,945.46
Total equity attributable to owners (or equity attributable to shareholders) of the parent company	**13,745,688,476.66**	13,681,883,165.28
Non-controlling interests	**441,356,018.08**	462,196,758.12
Total owners' equity (or shareholders' equity)	**14,187,044,494.74**	14,144,079,923.40
Total liabilities and owners' equity (or shareholders' equity)	**48,082,563,340.95**	53,748,323,524.71

Head of the Company:	*Officer in charge of accounting and the chief accountant:*	*Head of the accounting department:*
Jian Mingjun	**Li Zhaoxin**	**Yang Bo**

CONSOLIDATED INCOME STATEMENT

January–September 2022

Prepared by: Central China Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item		2022 First Three Quarters (January–September)	2021 First Three Quarters (January–September)
I.	**Total operating income**	**1,447,675,458.61**	3,473,743,423.37
	Net interest income	**81,102,914.56**	105,018,623.57
	Including: interest income	**637,727,518.40**	768,881,494.21
	Interest expenses	**556,624,603.84**	663,862,870.64
	Net fee and commission income	**772,385,680.85**	1,176,110,582.36
	Including: brokerages business	**490,629,369.63**	649,116,744.48
	Investment banking	**185,568,272.10**	409,975,200.84
	Assets management	**33,560,200.28**	27,257,199.10
	Investment income (loss stated with "-")	**1,096,734,474.37**	538,613,227.91
	Including: investment income from associates and joint ventures	**50,014,650.68**	66,142,614.02
	Other income	**19,594,183.41**	8,779,777.79
	Gains on changes in fair value (loss stated with "-")	**-622,636,814.94**	330,408,134.37
	Gains on foreign exchange (loss stated with "-")	**2,987,044.30**	957,258.31
	Other operating income	**97,488,963.06**	1,313,845,818.94
	Gains from assets disposal (loss stated with "-")	**19,013.00**	10,000.12
II.	**Total operating cost**	**1,342,484,785.36**	2,817,491,728.47
	Taxes and surcharges	**10,375,063.61**	17,593,957.53
	Business and administrative expenses	**1,086,080,546.63**	1,389,047,246.81
	Expected credit loss	**150,357,525.08**	147,371,195.76
	Other assets impairment loss	**4,073,005.71**	1,302,278.52
	Other operating costs	**91,598,644.33**	1,262,177,049.85
III.	**Operating profit (loss stated with "-")**	**105,190,673.25**	656,251,694.90
	Add: non-operating income	**3,297,499.38**	3,391,822.95
	Less: non-operating expenses	**1,822,911.27**	7,342,744.71
IV.	**Profit before tax (gross loss stated with "-")**	**106,665,261.36**	652,300,773.14
	Less: income tax expenses	**11,470,817.67**	148,227,968.43

Item				2022 First Three Quarters (January–September)	2021 First Three Quarters (January–September)
V.	**Net profit (net loss stated with "-")**			**95,194,443.69**	504,072,804.71
	(I)	Classified by continuity of operations			
		1.	Net profit from continuing operations (net loss stated with "-")	**95,194,443.69**	504,072,804.71
		2.	Net profit from discontinued operations (net loss stated with "-")		
	(II)	Classified by ownership			
		1.	Net profit attributable to owners of the parent company (net loss stated with "-")	**102,316,451.80**	496,753,662.27
		2.	Net profit attributable to non-controlling interests (net loss stated with "-")	**-7,122,008.11**	7,319,142.44
VI.	**Other comprehensive income after tax**			**64,778,655.37**	1,211,876.43
	Items attributable to owners of the parent company			**64,778,655.37**	1,211,876.43
	(I)	Not to be reclassified subsequently to profit or loss			
	(II)	To be reclassified subsequently to profit or loss		**64,778,655.37**	1,211,876.43
		1.	Items attributable to investees under equity method that will be reclassified to profit or loss	**3,097,688.74**	-2,330,632.05
		2.	Changes in the fair value of financial assets at fair value through other comprehensive income	**14,242,245.57**	3,694,975.95
		3.	The amount of financial assets reclassified and included in other comprehensive income		
		4.	Credit impairment reserves of financial assets at fair value through other comprehensive income	**-11,564,780.77**	-668,983.96
		5.	Cash flow hedge provision		
		6.	Translation differences of foreign currency financial statements	**59,003,501.83**	516,516.49
		7.	Others		
	Items attributable to non-controlling interests				
VII.	**Total comprehensive income**			**159,973,099.06**	505,284,681.14
	Items attributable to owners of the parent company			**167,095,107.17**	497,965,538.70
	Items attributable to non-controlling interests			**-7,122,008.11**	7,319,142.44
VIII.	**Earnings per share (EPS):**				
	(I)	Basic EPS (RMB/share)		**0.02**	0.11
	(II)	Diluted EPS (RMB/share)		**0.02**	0.11

Head of the Company:	*Officer in charge of accounting and the chief accountant:*	*Head of the accounting department:*
Jian Mingjun	**Li Zhaoxin**	**Yang Bo**

CONSOLIDATED CASH FLOWS STATEMENT

January–September 2022

Prepared by: Central China Securities Co., Ltd.

Unit: Yuan   Currency: RMB   Type of audit: Unaudited

Item		**2022 First Three Quarters (January–September)**	2021 First Three Quarters (January–September)
I.	**Cash flows from operating activities:**		
	Net decrease in financial instruments held for trading	**4,281,848,986.92**	
	Cash receipt from interests, fee and commission	**1,794,900,191.72**	2,204,936,621.81
	Net decrease in margin accounts receivable	**1,213,937,612.31**	
	Net decrease of resale business		814,081,839.46
	Net cash received from brokerage clients		1,799,443,052.63
	Other cash received related to operating activities	**340,689,541.08**	1,544,572,061.11
	Subtotal of cash inflows from operating activities	**7,631,376,332.03**	6,363,033,575.01
	Net increase in financial instruments held for trading		2,280,394,534.07
	Net decrease in due to banks and other financial institutions	**2,150,000,000.00**	1,290,000,000.00
	Net increase in margin accounts receivable		470,236,378.14
	Net decrease in repurchase business	**2,452,855,897.83**	161,091,346.57
	Net increase of resale business	**641,538,830.22**	
	Cash payment to interests, fee and commission	**477,824,756.85**	575,318,629.60
	Net cash paid for brokerage clients	**963,674,519.31**	
	Cash payments to and on behalf of employees	**971,218,317.09**	893,308,962.26
	Cash payments of taxes	**161,346,252.56**	345,296,700.67
	Other cash payments related to operating activities	**614,868,446.45**	1,162,340,301.49
	Subtotal of cash outflows from operating activities	**8,433,327,020.31**	7,177,986,852.80
	Net cash flows from operating activities	**-801,950,688.28**	-814,953,277.79

Item		2022 First Three Quarters (January–September)	2021 First Three Quarters (January–September)
II.	**Cash flows from investing activities:**		
	Cash received from investment recovery	**522,604,356.02**	932,910,078.78
	Cash received from investment income	**73,673,448.98**	64,927,590.51
	Cash received from disposal of fixed assets, intangible assets and other long-term assets	**350,032.00**	515,680.25
	Subtotal of cash inflows from investing activities	**596,627,837.00**	998,353,349.54
	Cash payments to acquire fixed assets, intangible assets and other long-term assets	**170,199,142.23**	66,049,328.12
	Subtotal of cash outflows from investing activities	**170,199,142.23**	66,049,328.12
	Net cash flows from investing activities	**426,428,694.77**	932,304,021.42
III.	**Cash flows from financing activities:**		
	Cash received from loans	**95,781,588.49**	111,008,525.00
	Cash received from issuance of bonds	**10,010,710,139.84**	8,945,038,000.00
	Subtotal of cash inflows from financing activities	**10,106,491,728.33**	9,056,046,525.00
	Cash repayments of borrowings	**10,833,585,827.67**	7,807,989,015.70
	Cash payments for distribution of dividends or profit or interest expenses	**406,949,814.33**	334,657,536.30
	Including: cash payments of subsidiaries to non-controlling shareholders as distribution of dividends or profit	**9,090,400.00**	21,041,791.00
	Other cash payments related to financing activities	**64,287,561.81**	66,814,771.15
	Subtotal of cash outflows from financing activities	**11,304,823,203.81**	8,209,461,323.15
	Net cash flows from financing activities	**-1,198,331,475.48**	846,585,201.85
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	**2,987,044.30**	957,258.31
V.	**Net increase in cash and cash equivalents**	**-1,570,866,424.69**	964,893,203.79
	Add: opening balance of cash and cash equivalents	**14,870,067,135.88**	13,312,322,291.24
VI.	**Closing balance of cash and cash equivalents**	**13,299,200,711.19**	14,277,215,495.03

Head of the Company:	*Officer in charge of accounting and the chief accountant:*	*Head of the accounting department:*
Jian Mingjun	**Li Zhaoxin**	**Yang Bo**

Adjustments to financial statements at the beginning of the year upon initial adoption of New Accounting Standards or interpretation of standards since 2022

☐ Applicable ✓ Not applicable

Announcement is hereby given.

The Board of
Central China Securities Co., Ltd.

28 October 2022