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**OZNER 浩澤**

**OZNER WATER INTERNATIONAL HOLDING LIMITED**

**浩澤淨水國際控股有限公司**

**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2014)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

**Independent Financial Adviser to the Independent Board Committee  
and the Independent Shareholders**

**BALLAS**

**C A P I T A L**

A subsidiary of Crosby

References are made to the announcements dated 18 August 2022, 8 September 2022, 13 September 2022, 16 September 2022, 12 October 2022 and 24 October 2022 (the “**Announcements**”) issued by the Company in relation to the (i) the Proposed Restructuring, involving the Capital Reorganisation, the Operational Restructuring, Subscription and Debt Restructuring; (ii) the application for Whitewash Waiver; (iii) Special Deals; (iv) further delay in despatch of Circular; and (v) continued suspension of trading. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Company is pleased to announce that Ballas Capital Limited, a corporation licensed by the Securities and Futures Commission to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the independent financial adviser of the Company (the “**Independent Financial Adviser**”) to advise the independent board committee and the independent shareholders of the Company in relation to the terms of (i) the Restructuring and the transactions templated under the Restructuring Agreement; (ii) the Whitewash Waiver; and (iii) the Special Deals (together, the “**Transactions**”). A letter of advice from

the Independent Financial Adviser to the independent board committee and the independent shareholders of the Company in respect of the Transactions will be included in the Circular to be despatched by the Company on or before 30 November 2022.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2021 and will remain suspended until further notice. The Company will keep its Shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

## **WARNINGS**

**The transactions contemplated under the Restructuring Agreement are subject to the fulfilment of various conditions (including approval by Independent Shareholders) and therefore may or may not materialise. The release of this announcement does not necessarily indicate that the Restructuring will be completed or trading in the Shares will be resumed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

For and on behalf of  
**Ozner Water International Holding Limited**  
**(In Liquidation)**  
**Lai Kar Yan (Derek)**  
**Chan Man Hoi**  
Joint and Several Liquidators  
*acting as agents without personal liability*

Hong Kong, 28 October 2022

*At the date of this announcement, the executive Directors are XIAO Shu and XIE Jinlong and the non-executive Director is WANG Xiaodong; the independent non-executive Directors are ANG Mei Lee Mary, LAM Kwun Leung, and MAK Tin Sang.*

*The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than those relating to the Investor) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the sole director and sole shareholder of the Investor) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The sole director and sole shareholder of the Investor, namely WANG Xiaogang, accepts full responsibility for the accuracy of the information contained in this announcement (other than those relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Liquidators) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*