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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

ADJOURNMENT OF THE HEARING OF THE WINDING UP PETITION; AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Sinic Holdings (Group) Company Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.25(1)(b) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 29 August 2022 and 19 September 2022 regarding, among others, the winding up petition filed against the Company at the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) in relation to a private bond (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As stated in the Announcements, the Petition was scheduled to be heard before the High Court on 26 October 2022. On 26 October 2022, the High Court ordered the hearing of the Petition to be adjourned to 16 November 2022.

Further announcement(s) will be published as and when necessary to keep the shareholders of the Company and potential investors informed of any significant development of the Petition.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading of the Shares and the debt securities of the Company on the Stock Exchange has been suspended with effect from 3:38 p.m. on 20 September 2021. Trading of the Shares and the debt securities of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors of the Company should note that it is uncertain whether the Group could successfully implement the measures to ease the liquidity issues and to comply with the Resumption Guidance as mentioned in the Announcements. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.