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SHIMAO SERVICES HOLDINGS LIMITED
世茂服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 873)

**REDEMPTION ON MATURITY AND CANCELLATION
IN RELATION TO THE HK\$3,110,000,000 2.25 PER CENT. GUARANTEED
CONVERTIBLE BONDS DUE 2022 ISSUED BY
A SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of Shimao Services Holdings Limited (the “**Company**”) dated 20 October 2021 and 2 November 2021 in relation to the HK\$3,110,000,000 2.25% guaranteed convertible bonds due 2022 (ISIN: XS2401670349 / Common Code: 240167034) (the “**Bonds**”) issued by Crystal Idea Group Limited (the “**Issuer**”), a wholly owned subsidiary of the Company.

The Bonds matured on 31 October 2022 (the “**Maturity Date**”) and the Issuer has redeemed all the outstanding Bonds in full at their principal amount together with accrued and unpaid interest thereon on the Maturity Date pursuant to the terms and conditions of the Bonds.

Upon completion of the redemption on the Maturity Date, the Bonds will be cancelled and there are no Bonds outstanding. The Bonds will be subsequently delisted from the official list of Singapore Exchange Securities Trading Limited.

On behalf of the Board
Shimao Services Holdings Limited
Hui Sai Tan, Jason
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely Mr. Hui Sai Tan, Jason (Chairman), Mr. Ye Mingjie (President), Mr. Cao Shiyang and Mr. Cai Wenwei; one Non-executive Director, namely, Ms. Tang Fei; and three Independent Non-executive Directors, namely, Mr. Gu Yunchang, Ms. Zhou Xinyi and Mr. Hui Wai Man, Lawrence.