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BEIJING GAS BLUE SKY HOLDINGS LIMITED

北京燃氣藍天控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 6828)

DESPATCH OF CIRCULAR IN RELATION TO
(1) CAPITAL AND ASSET INJECTION PLAN INVOLVING
(A) FINANCIAL ASSISTANCE FROM BEIJING GAS HK;
(B) SUBSCRIPTION OF NEW SHARES BY BEIJING GAS HK
UNDER SPECIFIC MANDATE;
(C) ACQUISITION OF THE TARGET COMPANY; AND
(D) CONDITIONAL APPOINTMENT OF A NON-EXECUTIVE DIRECTOR
(2) APPLICATION FOR WHITEWASH WAIVER;
AND
(3) NOTICE OF THE SGM

Financial Adviser to the Company



**Independent Financial Adviser to the Independent Board Committee and
the Independent Shareholders**



Reference is made to the announcements issued by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) dated (I) 26 September 2022 in relation to, among others, (1) the Capital and Asset Injection Plan and (2) Application for Whitewash Waiver; and (II) 17 October 2022 in relation to the delay in despatch of Circular (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms used herein should have the same meanings as those defined in the Announcements.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circulars containing, among other things, (i) the details of the Capital and Asset Injection Plan and the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Capital and Asset Injection Plan and the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Capital and Asset Injection Plan and the Whitewash Waiver; and (iv) a notice of the SGM, were despatched to the Shareholders on 31 October 2022.

The SGM will be held at 11:00 a.m. on Tuesday, 15 November 2022 at Room 3402-4, 34/F, West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong.

By order of the Board
Beijing Gas Blue Sky Holdings Limited
Zhi Xiaoye
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Li Weiqi, Mr. Chen Ning and Mr. Yeung Shek Hin; the non-executive Director of the Company is Mr. Zhi Xiaoye; and the independent non-executive Directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.