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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the board of Directors of Road King Infrastructure Limited comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Ms. Hui Grace Suk Han as Independent Non-executive Directors.

RKPF Overseas 2019 (A) Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 324(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

This announcement is made by the Company pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual.

Reference is made to the announcement of the Company dated 13 October 2022 in relation to, among other things, USD415,588,000 6% Guaranteed Senior Notes due 2025 (the “Notes”) (Common Code: 222376220 and ISIN: XS2223762209) issued on 4 September 2020 by the Company and listed on the Singapore Exchange Securities Trading Limited.

The Company wishes to announce that after a series of redemption with the latest settlement date on 28 October 2022, the Company has further redeemed an aggregate principal amount of USD30,671,000 of the Notes. Upon settlement of the Notes, the redeemed notes will be cancelled and the outstanding principal amount of the Notes will be USD338,888,000.

By order of the Board
RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 31 October 2022

As at the date of this announcement, the Board of the Company comprises Mr. ZEN Wei Peu, Derek, Mr. FONG Shiu Leung, Keter, Mrs. Rexella Diann HODGE, Mrs. Anna-Lee Arelis THOMAS and Mr. Maurice Gerarda Aloysius JANSSEN