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**Tiangong International Company Limited**

**天工國際有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 826)**

**Overseas Regulatory Announcement**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Set out below is the “Announcement regarding the Application for Counseling on Public Offering and Listing on the Beijing Stock Exchange and its Progress” dated 31 October 2022 of Jiangsu Tiangong Technology Company Limited (“**TG Tech**”), a subsidiary of the Company, which has been published on the website of the National Equities Exchange and Quotations System, for information purposes only.

By Order of the Board  
**Zhu Xiaokun**  
*Chairman*

Hong Kong, 31 October 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, YAN Ronghua, WU Suojun and JIANG Guangqing

Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xuesong

\* *For identification purpose*

Stock Code: 834549

Stock Short Name: TG Tech

Principal Brokerage: Shenwan  
Hongyuan Financing Services

## **Jiangsu Tiangong Technology Company Limited**

### **Announcement regarding the Application for Counseling on Public Offering and Listing on the Beijing Stock Exchange and its Progress**

TG Tech and all members of the board hereby guarantee the truthfulness, accuracy and completeness of the contents of the announcement, without false statements, misrepresentation or material omissions, and accept individual and joint and several responsibilities for the truthfulness, accuracy and completeness of the contents thereof.

#### **I. Counseling on the TG Tech’s Public Offering and Listing on the Beijing Stock Exchange**

##### ***(1) Entering into the Written Counseling Agreement with Shenwan Hongyuan Financing Services***

On 25 October 2022, Jiangsu Tiangong Technology Company Limited (hereinafter referred to as the “**TG Tech**”) and Shenwan Hongyuan Financing Services Co., Ltd. (hereinafter referred to as “**Shenwan Hongyuan Financing Services**”) entered into the Counseling Agreement between Jiangsu Tiangong Technology Company Limited and Shenwan Hongyuan Financing Services Co., Ltd. regarding Jiangsu Tiangong Technology Company Limited’s Listing on the Beijing Stock Exchange\* (《江蘇天工科技股份有限公司與申萬宏源證券承銷保薦有限責任公司關於江蘇天工科技股份有限公司股票在北京證券交易所上市之輔導協議》), confirming Shenwan Hongyuan Financing Services as the counsellor.

##### ***(2) Submission of Counseling Filing***

On 27 October 2022, the TG Tech submitted to the Jiangsu Supervision and Administration Bureau of the China Securities Regulatory Commission (hereinafter referred to as the “**JSSRC**”) the filing materials for counseling for listing on the Beijing Stock Exchange (hereinafter referred to as the “**BSE**”).

##### ***(3) Acceptance of the counseling materials filing***

On 31 October 2022, the JSSRC accepted the application materials submitted by the TG Tech for counseling on the public offering of shares to unspecified qualified investors and listing on the BSE. TG Tech has entered the counseling stage and the counseling filing date was 31 October 2022.

## II. Risk Warning

There is a risk that the TG Tech’s application for the public offering and listing on the BSE may fail to pass the listing approval of the BSE or registration with the China Securities Regulatory Commission. There is also a risk that the TG Tech will not be listed on the BSE due to the failure of the public offering.

According to the disclosed 2020 annual report and 2021 annual report of TG Tech, TG Tech’s audited operating revenues for 2020 and 2021 were RMB 182,030,271.70 and RMB 279,893,442.19, respectively, and the operating revenues for 2021 increased by 53.76% as compared to the corresponding period last year. The net cash flow from operating activities of TG Tech for 2021 was RMB18,570,653.21. The above were in line with the financial criteria for listing on the BSE as stipulated in Rule 2.1.3 of the Listing Rules.

TG Tech meets the conditions for the public offering of shares as stipulated in the “Measures for the Administration of Registration of Public Offerings of Stock to Unspecific Qualified Investors on Beijing Stock Exchange (for Trial Implementation)”, and there are no circumstances that prohibit listing on the BSE as stipulated in Rule 2.1.4 of the Listing Rules.

TG Tech will perform its information disclosure obligations in a timely manner in strict accordance with the provisions and requirements of laws and regulations based on the progress of the relevant matters. Investors are advised to pay attention to the risk of investment.

Notice is hereby given.

## III. Reference Lists

Counseling Agreement between Jiangsu Tiangong Technology Company Limited and Shenwan Hongyuan Financing Services Co., Ltd. regarding Jiangsu Tiangong Technology Company Limited’s Listing on the Beijing Stock Exchange\* (《江蘇天工科技股份有限公司與申萬宏源證券承銷保薦有限責任公司關於江蘇天工科技股份有限公司股票在北京證券交易所上市之輔導協議》).

Screenshot of the Public Offering Counseling Supervision System of the China Securities Regulatory Commission\* (《中國證券監督管理委員會公開發行輔導監管系統截圖》).

The Board of  
**Jiangsu Tiangong Technology Company Limited**

31 October 2022

\* For identification purpose only