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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Debt Stock Codes: 04400, 05261, 05925, 40046, 40120, 40316, 40464, 40519, 40681, 40682, 85926)

**INSIDE INFORMATION
AND
CONTINUED SUSPENSION OF TRADING IN DEBT SECURITIES**

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**”, equity stock code 00884, together with its subsidiaries, the “**Group**”) under Rule 13.09, Rule 37.47, Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 13 October 2022, 27 October 2022 and 1 November 2022 (the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same respective meanings as those defined in the Announcements.

The debt securities issued by the Company and listed on the Stock Exchange (the “**Debt Securities**”) include:

Securities	ISIN/Common Code	Stock Code
5.50% Senior Notes Due 2023	XS1750975200/175097520	04400
Senior Perpetual Capital Securities	XS1653470721/165347072	05261
6.55% Senior Notes Due 2024	XS1969792800/196979280	05925
6.45% Senior Notes Due 2024	XS2075784103/207578410	40046
6.0% Senior Notes Due 2025	XS2099272846/209927284	40120
5.95% Green Senior Notes Due 2025 (the “ 2025 II Notes ”)	XS2205316941/220531694	40316
5.25% Senior Notes Due 2026	XS2251822727/225182272	40464
4.375% Senior Notes Due 2027 (the “ 2027 Notes ”)	XS2280431763/228043176	40519
4.45% Green Senior Notes Due 2026	XS2342908949/234290894	40681
4.8% Green Senior Notes Due 2028	XS2342499592/234249959	40682
5.85% Senior Notes Due 2023	XS2218700008/221870000	85926

As described in the Announcements, the Group has suspended payment of all principal and interest falling due on the Group's offshore financing arrangements (other than certain secured project loans), including the interest payment under the 2027 Notes which became due on 12 October 2022, and the interest payment under the 2025 II Notes which became due on 20 October 2022.

The payment suspension may lead to certain creditors of the Group demanding acceleration of payment of their indebtedness and/or take action pursuant to the respective terms of the relevant financing arrangements, including the 2027 Notes and the 2025 II Notes and other Debt Securities. In particular, if the non-payment of the interest under the 2027 Notes or the 2025 II Notes continues for a period of 30 consecutive days from their respective due dates, an event of default will occur in respect of the 2027 Notes and the 2025 II Notes respectively, which will give rise to the rights of acceleration by the holders.

As described in the Announcements, the Company has appointed advisors and the advisors will work with the Company and its offshore creditors to explore all feasible options to pursue a holistic solution to the current situation with a view to securing the long-term future of the Company for the benefit of all stakeholders.

At the request of the Company, trading in the Debt Securities on the Stock Exchange was halted with effect from 9:00 a.m. on 27 October 2022. Trading in the Debt Securities will remain suspended until further notice.

The Company will make further announcement(s) as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or other applicable laws and regulations.

The implementation of any holistic solution or any disposal will be subject to many factors not within the control of the Company. As there is no assurance that any holistic solution or any such disposal will be successfully implemented, holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 1 November 2022

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. JIANG Daqiang as non-executive Director; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.