HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2022   Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Binhai Investment Company Limited (Incorporated in Bermuda with limited liability)

Date Submitted: 01 November 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02886	Description				

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	2,280,000,000	HKD	0.1	HKD	228,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	2,280,000,000	HKD	0.1	HKD	228,000,000	

2. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	--	Description	Convertible Preference Shares			

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	170,000,000	HKD	1	HKD	170,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	170,000,000	HKD	1	HKD	170,000,000	

3. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	--	Description	Redeemable Preference Shares			

	Number of authorised/registered shares		Par value			Authorised/registered share capital
Balance at close of preceding month	8,600,000	HKD	50	HKD		430,000,000
Increase / decrease (-)				HKD		
Balance at close of the month	8,600,000	HKD	50	HKD		430,000,000

Total authorised/registered share capital at the end of the month: HKD   828,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02886	Description				

Balance at close of preceding month	1,352,025,133
Increase / decrease (-)	
Balance at close of the month	1,352,025,133

2. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	--	Description	Redeemable Preference Shares			

Balance at close of preceding month	4,840,000
Increase / decrease (-)	
Balance at close of the month	4,840,000

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02886				

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme Exercise Price: HK$1.32	24,398,685			24,398,685	0	0	110,803,828
General Meeting approval date (if applicable)	13 January 2021						

Total A (Ordinary shares):   0

Total funds raised during the month from exercise of options: HKD   0

Remarks:

No. of share options as at 31 October 2022 : 24,398,685 share options (vested : 0 share option; unvested : 24,398,685 share options)

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share   Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)   0

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not Applicable

Submitted by: Gao Liang

Title: Executive Director

         (Director, Secretary or other Duly Authorised Officer)

Notes

1.   SEHK refers to Stock Exchange of Hong Kong.

2.   Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3.   "Identical" means in this context:

    - the securities are of the same nominal value with the same amount called up or paid up;

    - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

    - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.   If there is insufficient space, please submit additional document.

5.   In the context of repurchase of shares:

    - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

    - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

    - "type of shares issuable" should be construed as "type of shares repurchased"; and

    - "issue and allotment date" should be construed as "cancellation date"

6.   In the context of redemption of shares:

    - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "type of shares issuable" should be construed as "type of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"