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PING AN SECURITIES GROUP (HOLDINGS) LIMITED
平安證券集團(控股)有限公司
(IN LIQUIDATION)

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00231)

DECISION OF THE LISTING COMMITTEE
FOR CANCELLATION OF LISTING

This announcement is made by Ping An Securities Group (Holdings) Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 October 2020, 9 October 2020, 19 October 2020, 26 January 2021, 3 February 2021, 23 April 2021, 28 April 2021, 11 June 2021, 12 July 2021, 7 September 2021, 15 October 2021, 31 December 2021, 30 March 2022, 10 April 2022, 22 May 2022, 30 June 2022, 9 September 2022, 13 September 2022 and 30 September 2022 (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING COMMITTEE

On 20 October 2022, the Listing Committee decided to cancel the listing of the Company’s shares (the “**Shares**”) on the Stock Exchange under Rule 6.01A(1) of the Listing Rules (the “**Delisting Decision**”). The last day of the listing of the Shares will be on 4 November 2022. The cancellation of listing is because the Company had not met any of the resumption guidance set out by the Stock Exchange and resume trading in its Shares by 30 September 2022.

The Company will not apply for a review of the Delisting Decision made by the Listing Committee.

CANCELLATION OF LISTING

By a letter from the Stock Exchange dated 21 October 2022, the Company was informed that the listing of the Shares will be cancelled under Rule 6.01A(1) of the Listing Rules with effect from 9:00 a.m. on 7 November 2022 (the “**Cancellation of Listing**”).

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company (the “**Shareholders**”) and investors of the Company should note that after the Cancellation of Listing, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules and the Company’s announcements will no longer be published on the Stock Exchange’s website. Shareholders who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

For and on behalf of
Ping An Securities Group (Holdings) Limited
(In Liquidation)
Lai Kar Yan (Derek)
Yip Wa Ming (Ben)
Joint and Several Liquidators
acting only as agents of the Company and without
personal liability

Hong Kong, 1 November 2022

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the executive director, the non-executive director and the independent non-executive directors are as follows:-

Executive Director:

Mr. Cheung Kam Fai (Chief Executive Officer)

Non-executive Director:

Mr. Tsui Cheung On

Independent Non-executive Directors:

Mr. Wong Yee Shuen, Wilson

Mr. Suen To Wai

Mr. Yau Wai Lung

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.