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China All Access (Holdings) Limited (In Liquidation)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 633)

(I) DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING AND (II) REQUEST TO REVIEW DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

This announcement is made by China All Access (Holdings) Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 31 March 2021, 1 June 2021, 30 June 2021, 26 July 2021, 10 February 2022, 30 March 2022, 30 June 2022 and 30 September 2022 in relation to the updates on progress of resumption.

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

On 21 October 2022, the Company received a letter (the “**Letter**”) from the Stock Exchange stating that the Listing Committee of the Stock Exchange (the “**Listing Committee**”) has decided to cancel the Company’s listing under Rule 6.01A of the Listing Rules as the Listing Committee considered the Company had not met any of the resumption guidance as imposed by the Stock Exchange (the “**Delisting Decision**”).

Under Chapter 2B of the Listing Rules, the Company has the right to have the Delisting Decision referred to the Listing Review Committee of the Stock Exchange (the “**Listing Review Committee**”) for review within seven business days from the date of receipt of the Letter (the “**Review**”). If the Company decides not to apply for the Review, the last day of listing of the Company’s shares will be on 4 November 2022 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 7 November 2022.

REVIEW REQUEST OF THE DELISTING DECISION

On 31 October 2022, the Company submitted an application requesting the Delisting Decision be referred to the Listing Review Committee for review.

Further announcement(s) in this regard will be made by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 1 April 2021. Trading in the shares will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
China All Access (Holdings) Limited
(In Liquidation)
So Man Chun
Jong Yat Kit
Joint and Several Liquidators
Acting as agents of the Company without
personal liability

Hong Kong, 1 November 2022

As at the date of this announcement, the board of Directors of the Company comprises of Mr. Chan Yuen Ming and Mr. Shao Kwok Keung as executive Directors; and Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan as the independent non-executive Directors.