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Rosan Resources Holdings Limited

融信資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 578)

LISTING COMMITTEE'S DECISION AND CANCELLATION OF LISTING

This announcement is made by the board of directors (the “**Board**”) of Rosan Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.24A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 March 2021, 10 May 2021, 26 May 2021, 30 June 2021, 27 July 2021, 1 September 2021, 4 October 2021 and 31 December 2021, 31 March 2022, 30 June 2022, 31 August 2022, 28 September 2022 and 3 October 2022 (“**Announcements**”). Unless otherwise stated, capitalised term used in this announcement shall have the same meaning as those defined in the Announcements.

LISTING COMMITTEE'S DECISION

The meeting of the Listing Committee was held on 20 October 2022. On 21 October 2022, the Stock Exchange have notified the Company that the Listing Committee decided the listing of the Company's shares on the Stock Exchange should be cancelled.

CANCELLATION OF LISTING

By a letter from the Stock Exchange dated 21 October 2022, the Company was informed that the listing of the Company's shares (the “**Shares**”) should be cancelled under Listing Rule 6.01A(1).

The last day of the listing of the Shares will be 4 November 2022 and the listing of the Shares will be cancelled with effect from 9:00 am on 7 November 2022.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 4 November 2022, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders who have any queries about the implications of the cancellation of the Company's listing on the Stock Exchange are advised to obtain appropriate professional advice.

By Order of the Board
Rosan Resources Holdings Limited
Bao Hongkai
Chairman

Hong Kong, 1 November 2022

As at the date of this announcement, the executive directors of the Company are Mr. Bao Hongkai, Mr. Dong Cunling, Mr. Li Xiangfei and Mr. Zhang Yin.