Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law.

This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.



## Many Idea Cloud Holdings Limited 多想雲控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6696)

## CHANGE IN OPENING AND CLOSING TIMES OF THE APPLICATION LISTS AND PRICE DETERMINATION DATE

References are made to the prospectus (the "**Prospectus**") issued by Many Idea Cloud Holdings Limited (the "**Company**") as well as the formal notice, both dated 28 October 2022, respectively, in relation to, the initial public offering of the Shares of the Company in Hong Kong and listing of the Shares of the Company on the Main Board of the Hong Kong Stock Exchange. This announcement is supplemental to and should be read in conjunction with the Prospectus.

As the Hong Kong Observatory had announced that the tropical cyclone warning signal number 8 may be issued today, the expected timetable in relation to the Global Offering may be revised and further details of which are described as below.

References are made to the Prospectus as well as the formal notice, both dated 28 October 2022, respectively, in relation to, the initial public offering of the Shares of the Company in Hong Kong and listing of the Shares of the Company on the Main Board of the Hong Kong Stock Exchange. This announcement is supplemental to and should be read in conjunction with the Prospectus. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Prospectus.

In the event that either the tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal or Extreme Conditions will be in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 2 November 2022, the application lists will not open from 11:45 a.m. to 12:00 noon on the day. Instead, they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon. As a result, the Company expects the application lists will be postponed to open between 11:45 a.m. and 12:00 noon on Thursday, 3 November 2022.

In the event that neither the tropical cyclone warning signal number 8 or above nor a "black" rainstorm warning signal nor Extreme Conditions will be in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 2 November 2022, the application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 2 November 2022.

The Company expects that the other dates (save as the opening and closing times of the application lists, and the Expected Price Determination Date) mentioned in the section headed "Expected Timetable" in the Prospectus will remain the same and for the avoidance of doubt, the expected timetables of the Global Offering are as follows:

(i) In the event that either the tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal or Extreme Conditions will be in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 2 November 2022:

Latest time for completing electronic applications

under White Form eIPO service through the designated website www.eipo.com.hk <sup>(1), (2)</sup>	
Thursday, 3 November 2022	
Application lists open	
Latest time for (a) completing payment of	
White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving electronic application instructions to HKSCC <sup>(3)</sup>	
If you are instructing your <b>broker</b> or <b>custodian</b> who is a CCASS Clearing Participant or a CCASS Custodian Participant to give <b>electronic application instructions</b> via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your <b>broker</b> or <b>custodian</b> for the latest time for giving such instructions which may be different from the latest time as stated above.	
Application lists close	

Where applicable, announcement of the Offer Price being set below the low-end of the indicative Offer Price range after making a Downward Offer Price Adjustment (please refer to the section headed "Structure of the Global Offering — Pricing and Allocation" in the Prospectus) on the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.manyidea.cloud">www.manyidea.cloud</a> on or before		
Irrespective of whether a Downward Offer Price Adjustment is made, announcement of:		
<ul> <li>the Offer Price;</li> <li>the level of indication of interest in the International Offering;</li> <li>the level of applications in the Hong Kong Public Offering; and</li> <li>the basis of allocation of the Hong Kong Offer Shares</li> </ul>		
to be published on our Company's website at <a href="www.manyidea.cloud">www.manyidea.cloud</a> and the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> on or before		
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:		
• in the announcement to be posted on our website at <a href="www.manyidea.cloud">www.manyidea.cloud</a> and the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> , respectively Tuesday, 8 November 2022		
<ul> <li>from the designated results of allocations     website at www.iporesults.com.hk (alternatively:     English https://www.eipo.com.hk/en/Allotment;     Chinese https://www.eipo.com.hk/zh-hk/Allotment)</li> </ul>		
with a "search by ID" function from		
• from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on		

## Notes:

- (1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at <a href="www.eipo.com.hk">www.eipo.com.hk</a> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed "How to Apply for Hong Kong Offer Shares 6. Applying through **CCASS EIPO** service General" in the Prospectus.
- (4) The Price Determination Date is expected to be on or about Thursday, 3 November 2022, and in any event, not later than Monday, 7 November 2022. If, for any reason, the Offer Price is not agreed between the Sole Representative (for itself and on behalf of the Underwriters) and us on or before Monday, 7 November 2022, the Global Offering will not proceed and will lapse.
- (5) Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional in all respects, and neither of the Underwriting Agreements has been terminated in accordance with its terms, prior to 8:00 a.m. on the Listing Date. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or before the share certificates becoming valid evidence of title do so entirely at their own risk.
- e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and in respect of wholly or partially successful applicants in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number of the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.

(7) Applicants who have applied on **White Form eIPO** for 1,000,000 or more Hong Kong Offer Shares may collect any refund cheques (where applicable) and/or share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 8 November 2022 or such other date as notified by us as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the section headed "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies — Personal Collection — (ii) If you apply through **CCASS EIPO** service" in the Prospectus for details.

Applicants who have applied through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Share certificates and/or refund cheques for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and any uncollected share certificates and/or refund cheques will be dispatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

Further information is set out in the sections headed "How to Apply for Hong Kong Offer Shares — 13. Refund of Application Monies" and "How to Apply for Hong Kong Offer Shares — 14. Despatch/ Collection of Share Certificates and Refund Monies" in the Prospectus.

(ii) In the event that neither the tropical cyclone warning signal number 8 or above nor a "black" rainstorm warning signal nor Extreme Conditions will be in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 2 November 2022:

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close		
Expected Price Determination Date <sup>(4)</sup>	. Wednesday, 2 November 2022	
Where applicable, announcement of the Offer Price being set below the low-end of the indicative Offer Price range after making a Downward Offer Price Adjustment (please refer to the section headed "Structure of the Global Offering — Pricing and Allocation" in the Prospectus) on the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.manyidea.cloud">www.manyidea.cloud</a> on or before	Tuesday, 8 November 2022	
Irrespective of whether a Downward Offer Price Adjustment is made, announcement of:		
<ul> <li>the Offer Price;</li> <li>the level of indication of interest in the International Offe</li> <li>the level of applications in the Hong Kong Public Offerin</li> <li>the basis of allocation of the Hong Kong Offer Shares</li> </ul>	=	
to be published on our Company's website at <a href="www.manyidea.cloud">www.manyidea.cloud</a> and the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> on or before	Tuesday, 8 November 2022	
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document number where appropriate) to be available through a variety of channels, including:	s,	
• in the announcement to be posted on our website at <a href="www.manyidea.cloud">www.manyidea.cloud</a> and the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> , respectively	Tuesday, 8 November 2022	
• from the designated results of allocations website at <a href="https://www.eipo.com.hk/en/Allotment">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/en/Allotment</a> ) with a "search by ID" function from	0.00 a	
with a "search by ID" function from	Tuesday, 8 November 2022 to 12:00 midnight on Monday, 14 November 2022	

Dealings in the Shares on the Hong Kong Stock
Exchange expected to commence at 9:00 a.m. on. . . . . . . . Wednesday, 9 November 2022

## Notes:

- (1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at <a href="www.eipo.com.hk">www.eipo.com.hk</a> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed "How to Apply for Hong Kong Offer Shares 6. Applying through **CCASS EIPO** service General" in the Prospectus.
- (4) The Price Determination Date is expected to be on or about Wednesday, 2 November 2022, and in any event, not later than Monday, 7 November 2022. If, for any reason, the Offer Price is not agreed between the Sole Representative (for itself and on behalf of the Underwriters) and us on or before Monday, 7 November 2022, the Global Offering will not proceed and will lapse.
- (5) Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional in all respects, and neither of the Underwriting Agreements has been terminated in accordance with its terms, prior to 8:00 a.m. on the Listing Date. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or before the share certificates becoming valid evidence of title do so entirely at their own risk.

- (6) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and in respect of wholly or partially successful applicants in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.
- (7) Applicants who have applied on **White Form eIPO** for 1,000,000 or more Hong Kong Offer Shares may collect any refund cheques (where applicable) and/or share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 8 November 2022 or such other date as notified by us as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the section headed "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies — Personal Collection — (ii) If you apply through **CCASS EIPO** service" in the Prospectus for details.

Applicants who have applied through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Share certificates and/or refund cheques for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and any uncollected share certificates and/or refund cheques will be dispatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

Further information is set out in the sections headed "How to Apply for Hong Kong Offer Shares — 13. Refund of Application Monies" and "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies" in the Prospectus.

The Share certificates will only become valid provided that the Global Offering has become unconditional in all respect and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of their Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

For further details in relation to the Hong Kong Public Offering, please see the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus as well as the terms and conditions contained in the GREEN Application Form.

On behalf of the Board

Many Idea Cloud Holdings Limited

Liu Jianhui

Chairman of the Board

Hong Kong, 2 November 2022

As at the date of this announcement, the Board comprises Mr. Liu Jianhui, Ms. Qu Shuo, Ms. Huang Tingting, Mr. Chen Shancheng and Mr. Chen Zeming as executive Directors and Ms. Wang Yingbin, Ms. Wong Yan Ki, Angel and Mr. Tian Tao as independent non-executive Directors.