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亞洲聯合基建控股有限公司

ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)

(Stock Code: 00711.HK)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022

Reference is made to the annual report of Asia Allied Infrastructure Holdings Limited (the “**Company**”) for the year ended 31 March 2022 (the “**Annual Report**”). Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as those defined in the Annual Report.

In addition to the information disclosed in the Annual Report, the Board would like to provide additional information pursuant to the Rules 17.08, 17.09(3) and 17.09(6) of the Listing Rules that:-

(a) the fair value of the equity-settled share options granted on 31 March 2022 to Directors, Directors’ associate and other employees are as follows:

Category of Grantees	Number of Share Options	Fair Value (HK\$)
<i>Directors:</i>		
Mr. Pang Yat Ting, Dominic	3,000,000	329,000
Mr. Xu Jianhua, Jerry	3,000,000	329,000
Ir Dr. Pang Yat Bond, Derrick	3,000,000	329,000
Mr. Shea Chun Lok, Quadrant	3,000,000	329,000
Madam Li Wai Hang, Christina	2,000,000	220,000
Ms. Wong Wendy Dick Yee	1,000,000	110,000
Dr. Yim Yuk Lun, Stanley	1,000,000	110,000
Mr. Wu William Wai Leung	1,000,000	110,000
Mr. Lam Yau Fung, Curt	1,000,000	110,000
Mr. Ho Gilbert Chi Hang	1,000,000	110,000
Dr. Yen Gordon	1,000,000	110,000

Directors' associate:

Mrs. Lee Pang Yat Sum, Rita*	1,500,000	165,000
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Other employees:

In aggregate	16,500,000	1,816,000
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Total	38,000,000	4,177,000
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**Mrs. Lee Pang Yat Sum, Rita is an employee and a senior management of the Company*

- (b) the total number of Shares available for issue under the Share Option Scheme was 187,553,384, representing approximately 10.41% of the number of issued Shares as at the date of the Annual Report (i.e. 1,801,879,847 Shares); and
- (c) No minimum period for which an option must be held before it can be exercised set out in the Share Option Scheme, but it is subject to the terms and provisions of each grant. Among the share options granted on 31 March 2022, up to 30% can be exercised on the first anniversary of the date of grant, further 30% can be exercised on the second anniversary of the date of grant and the remaining 40% can be exercised on the third anniversary of the date of grant, such that any unexercised share options can be carried forward from the previous anniversary year(s) and exercisable until 30 March 2026.

The above additional information does not affect other information contained in the Annual Report, and save as disclosed in this announcement, the content of the Annual Report remains unchanged.

By Order of the Board
**ASIA ALLIED INFRASTRUCTURE
HOLDINGS LIMITED**
Pang Yat Ting, Dominic
Chairman

Hong Kong, 2 November 2022

As at the date of this announcement, the executive directors of the Company are Mr. Pang Yat Ting, Dominic, Mr. Xu Jianhua, Jerry, Ir Dr. Pang Yat Bond, Derrick JP, Mr. Shea Chun Lok, Quadrant and Madam Li Wai Hang, Christina, the non-executive directors of the Company are Ms. Wong Wendy Dick Yee and Dr. Yim Yuk Lun, Stanley BBS JP, and the independent non-executive directors of the Company are Mr. Wu William Wai Leung, Mr. Lam Yau Fung, Curt, Mr. Ho Gilbert Chi Hang and Dr. Yen Gordon.