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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048 and Debt Stock Code: 40507)

NOTICE OF RESULT OF SCHEME MEETING

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 October 2022 (the “**Notice of Revised Date of Scheme Meeting**”) to the Scheme Creditors to convene a meeting of Scheme Creditors (the “**Scheme Meeting**”) for the purpose of considering and, if thought fit, approving the Scheme (with or without modification, addition or condition approved or imposed by the Court). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Notice of Revised Date of Scheme Meeting and the Explanatory Statement.

The Company is pleased to announce that pursuant to the Scheme Convening Order, the Scheme Meeting was duly convened and held at the offices of Maples and Calder at Ugland House, South Church Street, Grand Cayman KY1-1104, Cayman Islands at 7:00 a.m.(Cayman Islands time)/8:00 p.m. (Hong Kong time) on 2 November 2022.

A total of 751 Scheme Creditors holding Scheme Claims in the aggregate principal amount of US\$557,367,000 (representing 93.17% of the total value of outstanding Scheme Claims) attended and voted, in person or by proxy, at the Scheme Meeting, with a total of 750 Scheme Creditors holding Scheme Claims in the aggregate principal amount of US\$557,167,000 (representing 93.14% of the total value of outstanding Scheme Claims) voted in favour of the Scheme. As such, the Scheme has been approved by the requisite majorities of Scheme Creditors. The Scheme will be subject to the subsequent approval and sanction of the Court.

The petition seeking sanction of the Scheme will be heard at 10 a.m. (Cayman Islands time)/11 p.m. (Hong Kong time) on 9 November 2022 (the “**Sanction Hearing**”). Any Scheme Creditor is entitled (but not obliged) to attend the Sanction Hearing, through legal counsel, to support or oppose the sanction of the Scheme and should notify the Company and its advisors in advance if it intends to do so.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: [**E-House@dfkingltd.com**](mailto:E-House@dfkingltd.com)

Scheme Website: [**https://sites.dfkingltd.com/E-House**](https://sites.dfkingltd.com/E-House)

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

China International Capital Corporation Hong Kong Securities Limited (“CICC”)
E-House@cicc.com.cn

E-House (China) Enterprise Holding Limited

Email: [**ir@ehousechina.com**](mailto:ir@ehousechina.com)

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

E-House (China) Enterprise Holdings Limited

Zhou Xin

Chairman

Hong Kong, 3 November 2022

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive directors, Ms. Jiang Shanshan, Mr. Yang Yong, Ms. Xie Mei and Mr. Lv Peimei as non-executive directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive directors.