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**联想控股**  
**LEGEND HOLDINGS**  
EMPOWERING COMPANIES TOWARD GREATNESS

**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

**Announcement of Unaudited Consolidated FY2022/23 Interim Results  
of Lenovo Group Limited, a Subsidiary of the Company,  
for the six months ended September 30, 2022**

On November 3, 2022, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2022/23 interim results for the six months ended September 30, 2022 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On November 3, 2022, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“**Lenovo Group**”), published its unaudited consolidated FY2022/23 interim results for the six months ended September 30, 2022 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2022/23 interim results for the six months ended September 30, 2022 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three months and six months ended September 30, 2022 together with comparative figures for the corresponding period of last year:

	<b>3 months ended September 30, 2022 (unaudited) US\$ million</b>	<b>6 months ended September 30, 2022 (unaudited) US\$ million</b>	<b>3 months ended September 30, 2021 (unaudited) US\$ million</b>	<b>6 months ended September 30, 2021 (unaudited) US\$ million</b>
Revenue	17,090	34,045	17,869	34,798
Gross profit	2,877	5,745	3,006	5,830
Gross profit margin	16.8%	16.9%	16.8%	16.8%
Operating expenses	(2,026)	(4,117)	(2,189)	(4,271)
Operating profit	851	1,628	817	1,559
Other non-operating income/(expenses) — net	(141)	(227)	(75)	(167)
Profit before taxation	710	1,401	742	1,392
Profit for the period	554	1,093	557	1,042
Profit attributable to equity holders of the company	541	1,057	512	978
Earnings per share attributable to equity holders of the company				
Basic	US 4.54 cents	US 8.93 cents	US 4.42 cents	US 8.44 cents
Diluted	US 4.23 cents	US 8.24 cents	US 3.96 cents	US 7.50 cents
			<b>As at September 30, 2022 (unaudited) US\$' 000</b>	<b>As at March 31, 2022 (audited) US\$' 000</b>
Total assets			43,293,487	44,510,444
Total liabilities			37,666,589	39,115,743
Total equity			5,626,898	5,394,701
Equity attributable to owners of the company			5,184,258	4,990,639

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

November 3, 2022

*As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.*