

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PROSPER ONE INTERNATIONAL HOLDINGS COMPANY LIMITED

富一國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

Reference is made to the constitutional documents of Prosper One International Holdings Company Limited (the “**Company**”) dated 21 October 2022 in respect of the amended and restated memorandum and articles of association of the Company (the “**Initial Amended M&A**”), and the updated amended and restated memorandum and articles of association of the Company released on 3 November 2022 (the “**Updated Amended M&A**”), respectively.

Reference is also made to the announcement of the Company dated 23 November 2017, where it was disclosed that a Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 26 October 2017 certifying that the English name of the Company had been changed to “Prosper One International Holdings Company Limited”, and its Chinese name had been changed to “富一國際控股有限公司” which is for identification purposes only, both with effect from 26 October 2017. The Company would like to clarify that, as the Company’s Chinese name had not been registered in the Cayman Islands, the Company’s name as set out on pages 1, 3, 6 and 7 of the Initial Amended M&A “Prosper One International Holdings Company Limited 富一國際控股有限公司”, should be amended to “Prosper One International Holdings Company Limited”, as set out on pages 1, 3, 6 and 7 of the Updated Amended M&A. Nevertheless, the Company confirms that the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 20 November 2017 confirming that the Company had altered its name and had been registered under the name of “Prosper One International Holdings Company Limited 富一國際控股有限公司” in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

The Company would also like to clarify the registered office of the Company (the “**Registered Office**”) under clause 3 of the amended and restated memorandum of association on page 1 of the Initial Amended M&A, “at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111,

Cayman Islands” shall be amended to “Conyers Trust Company (Cayman) Limited at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands”, as set out under clause 3 of the amended and restated memorandum of association on page 1 of the Updated Amended M&A.

As advised by the legal advisers to the Company as to the laws of the Cayman Islands, the abovesaid amendments contained in the Updated Amended M&A would not affect their substance and construction, hence the amendments are not subject to approval by the shareholders of the Company.

Save as disclosed in this announcement, all other information and contents set out in the Initial Amended M&A and the Updated Amended M&A remain unchanged.

By Order of the Board
Prosper One International Holdings Company Limited
Meng Guangyin
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 3 November 2022

As at the date of this announcement, the Board comprises Mr. Meng Guangyin (Chairman and Chief Executive Officer), Mr. Liu Guoqing (Chief Financial Officer), Mr. Liu Jiaqiang and Mr. Li Dongpo as the executive Directors; and Mr. Tian Zhiyuan, Mr. Lee Chun Keung and Mr. Wang Luping as the independent non-executive Directors.

In case of any inconsistency between the English and Chinese versions, the English text of this announcement shall prevail over the Chinese text.