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**DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY ONE (1) EXISTING SHARE HELD ON RECORD DATE**

Reference is made to the announcement of the Company dated 11 October 2022 regarding, among others, the proposed Rights Issue (the “**Announcement**”). Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the Announcement, it was expected that a circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue; and (iv) a notice convening the SGM (the “**Circular**”) will be despatched by the Company to the Shareholders on or before Thursday, 3 November 2022.

As additional time is required to finalise certain information contained in the Circular in relation to the Rights Issue, it is expected that the despatch date of the Circular will be postponed to a date on or before Thursday, 10 November 2022 and the closure of register of members of the Company will be changed accordingly.

* For identification purposes only

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

In view of the delay in despatch of the Circular, the expected timetable for the Rights Issue is to be revised as below:

2022

Expected despatch date of circular with notice and form of proxy for the SGM	Thursday, 10 November
Latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM	4:30 p.m. on Thursday, 24 November
Closure of register of members of the Company for attending the SGM (both dates inclusive).....	Friday, 25 November to Thursday, 1 December
Latest time for lodging forms of proxy for the purpose of the SGM	11:00 a.m. on Tuesday, 29 November
Record date for determining attendance and voting at the SGM	Thursday, 1 December
Expected date and time of the SGM.	11:00 a.m. on Thursday, 1 December
Announcement of poll results of the SGM.	Thursday, 1 December
Register of members of the Company re-opens	Friday, 2 December
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Friday, 2 December
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue.....	Monday, 5 December
Latest time for the Shareholders to lodge transfer documents of the Shares in order to be qualified for the Rights Issue.....	4:30 p.m. on Tuesday, 6 December
Closure of the register of members of the Company for the Rights Issue (both dates inclusive).....	Wednesday, 7 December to Tuesday, 13 December
Record Date for determining entitlements to the Rights Issue	Tuesday, 13 December

2022

Register of members of the Company re-opens	Wednesday, 14 December
Prospectus Documents expected to be despatched.	Wednesday, 14 December
First day of dealings in Nil Paid Rights Shares	Friday, 16 December
Latest time for splitting of the PAL	4:30 p.m. on Tuesday, 20 December
Last day of dealings in Nil Paid Rights Shares	Friday, 23 December
Latest time to lodge transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain.	4:00 p.m. on Friday, 30 December

Latest time of acceptance of and payment

for the Rights Shares	4:00 p.m. on Friday, 30 December
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2023

Announcement of the number of the Unsubscribed Rights Shares and ES Unsold Rights Shares subject to the Compensatory Arrangements.	Thursday, 5 January
Commencement of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent	Friday, 6 January
Latest time of placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent	6:00 p.m. on Tuesday, 10 January
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	Wednesday, 11 January
Announcement of the results of Rights Issue (including results of the placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and the ES Unsold Rights Shares under the Compensatory Arrangements) to be posted on the Stock Exchange's website and the Company's website	Thursday, 12 January

Refund cheques, if any, to be despatched (if the Rights Issue does not proceed)	Friday, 13 January
Share certificates for fully-paid Rights Shares to be despatched.....	Friday, 13 January
Expected commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Monday, 16 January
Payment of the Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Wednesday, 1 February

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
AMCO United Holding Limited
ZHANG Hengxin
Chairman and Managing Director

Hong Kong, 3 November 2022

As at the date of this announcement, Mr. Zhang Hengxin and Mr. Jia Minghui are the Executive Directors; and Mr. Chan Tsz Keung, Mr. Au Yeung Ming Yin Gordon and Mr. Guo Zhenhui are the Independent Non-executive Directors.