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Suoxinda Holdings Limited

索信达控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3680)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE SPECIFIC MANDATE

Reference is made to the announcements of Suoxinda Holdings Limited (the “**Company**”) dated 1 September 2022, 23 September 2022, and 24 October 2022 and the circular of the Company dated 1 October 2022 (the “**Circular**”) in relation to, among other, the subscription of 37,750,000 Specific Mandate Subscription Shares by 3 Specific Mandate Subscribers under the Specific Mandate. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Circular.

The Board announces that the completion of the Specific Mandate Subscription by Mr. Shi and Dr. Wu took place on 3 November 2022 in accordance with the terms and conditions of the relevant Subscription Agreements. 21,825,000 and 5,450,000 Specific Mandate Subscription Shares have been issued and allotted to Mr. Shi and Dr. Wu at the Subscription Price of HK\$1.045 per Share, respectively (the “**Completion**”). Mr. Shi, who agreed to subscribe for 32,000,000 Specific Mandate Shares under the relevant Subscription Agreement, decided not to proceed with the subscription of the remaining 10,175,000 Specific Mandate Subscription Shares; and Ms. Wang, who agreed to subscribe for 300,000 Specific Mandate Shares under the relevant Subscription Agreement, decided not to proceed with the subscription of all such Specific Mandate Subscription Shares. The subscription of the uncompleted portion of the Specific Mandate Subscription Shares was terminated as mutually agreed by the parties.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>
Mr. Song Hongtao (<i>Note 1</i>)	75,003,840	17.05%	75,003,840	16.06%
Mr. Chen Zhenping (<i>Note 2</i>)	64,276,160	14.62%	64,276,160	13.76%
Ms. Xia Liping (<i>Note 3</i>)	44,000,000	10.00%	44,000,000	9.42%
Mr. Wu Xiaohua (<i>Note 4</i>)	29,590,000	6.73%	29,590,000	6.34%
Subscribers (<i>Note 5</i>)				
(a) 37 General Mandate Subscribers (<i>Note 6</i>)	36,068,261	8.20%	36,068,261	7.72%
(b) 3 Specific Mandate Subscribers:	8,332,835	1.89%	35,607,835	7.62%
(i) Mr. Shi	825,835	0.19%	22,650,835	4.85%
Connected Subscribers:	7,507,000	1.71%	12,957,000	2.77%
(ii) Dr. Wu	6,000,000	1.36%	11,450,000	2.45%
(iii) Ms. Wang	1,507,000	0.34%	1,507,000	0.32%
<i>Subtotal of the Subscribers</i>	44,401,096	10.10%	71,676,096	15.35%
Other Shareholders	182,521,940	41.50%	182,521,940	39.08%
Total	<u>439,793,036</u>	<u>100.00%</u>	<u>467,068,036</u>	<u>100.00%</u>

Notes:

- (1) Mr. Song Hongtao is an executive Director and the chairman of the Board. The Shares held by Mr. Song Hongtao consisted of (i) 70,003,840 Shares held by Mindas Touch Global Limited, which was wholly owned by Mr. Song Hongtao and accordingly Mr. Song Hongtao was deemed to be interested in the Shares held by Mindas Touch Global Limited pursuant to Part XV of the SFO; and (ii) 5,000,000 Shares directly held by Mr. Song Hongtao.
- (2) Mr. Chen Zhenping is an executive Director.
- (3) Ms. Xia Liping's shareholding in the Company is held through Benefit Ocean Holdings Limited, which was wholly owned by Ms. Xia Liping. Accordingly, Ms. Xia Liping was deemed to be interested in these Shares pursuant to Part XV of the SFO.

- (4) Mr. Wu Xiaohua is an executive Director. Mr. Wu Xiaohua's shareholding in the Company is held through Ideal Treasure Holdings Limited, which was wholly owned by Mr. Wu Xiaohua. Accordingly, Mr. Wu Xiaohua was deemed to be interested in these Shares pursuant to Part XV of the SFO.
- (5) As at the date of this announcement and immediately before Completion, the Subscribers in aggregate holds 44,401,096 Shares (including 1,620,498 Restricted Shares granted under the Share Award Scheme) and 565,112 Share Options granted under the Share Option Scheme.
- (6) The completion of the General Mandate Subscription by 37 General Mandate Subscribers took place on 17 October 2022. For details, please refer to the announcement of the Company dated 17 October 2022.

By order of the Board
Suoxinda Holdings Limited
Song Hongtao
Chairman of the Board

Hong Kong, 3 November 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Song Hongtao, Mr. Chen Zhenping, Dr. Wu Fu-Shea and Mr. Wu Xiaohua, and three independent non-executive Directors, namely, Mr. Tu Xinchun, Dr. Chen Wei and Mr. Yang Haifeng.