

## SUBSTANTIAL SHAREHOLDERS

### SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons are expected to have an interest and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of shareholder	Capacity and nature of interest	Number of Shares <sup>(1)</sup>	Approximate percentage of shareholding in our Company as of the Latest Practicable Date	Approximate percentage of shareholding in our Company immediately following the completion of the [REDACTED] <sup>(2)</sup>
Dr. Fan	Interest in controlled corporation <sup>(3)</sup>	581,104,935	59.97%	[REDACTED]%
	Interest in controlled corporation <sup>(4)</sup>	900,000	0.09%	[REDACTED]%
	Executor or administrator of a trust <sup>(5)</sup>	19,000,000	1.96%	[REDACTED]%
Mr. Yan	Interest of spouse; beneficiary of a trust <sup>(3)(4)(5)(6)(7)</sup>	601,004,935	62.02%	[REDACTED]%
Juzi Holding <sup>(3)</sup>	Beneficial owner	581,104,935	59.97%	[REDACTED]%
Refulgence Holding <sup>(3)</sup>	Interest in controlled corporation	581,104,935	59.97%	[REDACTED]%
Trident Trust Company (B.V.I.) Limited <sup>(3)</sup>	Trustee	581,104,935	59.97%	[REDACTED]%
Healing Holding <sup>(4)</sup>	Beneficial owner	900,000	0.09%	[REDACTED]%
GBEBT Holding <sup>(5)</sup>	Beneficial owner	19,000,000	1.96%	[REDACTED]%
Trident Trust Company (HK) Limited <sup>(5)</sup>	Trustee	19,000,000	1.96%	[REDACTED]%

*Notes:*

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised).
- (3) Juzi Holding is wholly owned by Refulgence Holding, the holding vehicle for the benefit of the FY Family Trust with Dr. Fan as the settlor and beneficiary. Refulgence Holding is legally owned by Trident Trust Company (B.V.I.) Limited as trustee for the benefit of the FY Family Trust. As such, each of Dr. Fan, Refulgence Holding and Trident Trust Company (B.V.I.) Limited is deemed to be interested in the 581,104,935 Shares held by Juzi Holding in the Company.

## SUBSTANTIAL SHAREHOLDERS

---

- (4) Healing Holding is wholly owned by Dr. Fan. As such, Dr. Fan is deemed to be interested in the 900,000 Shares held by Healing Holding in the Company.
- (5) GBEBT Holding is a platform holding the underlying incentive Shares under the RSU Scheme, and its voting rights was entrusted with Dr. Fan. GBEBT Holding is legally owned by Trident Trust Company (HK) Limited as trustee for the benefit of the GB Employee Benefit Trust. As such, each of Trident Trust Company (HK) Limited and Dr. Fan is deemed to be interested in the 19,000,000 Shares held by GBEBT Holding in the Company.
- (6) Mr. Yan is entitled to RSUs equivalent to 5,107,833 Shares (subject to vesting conditions), which are held under a trust pursuant to the RSU Scheme. Such 5,107,833 Shares have been covered in the 19,000,000 Shares held by GBEBT Holding in the Company.
- (7) Mr. Yan is the spouse of Dr. Fan. As such, he is deemed to be interested in the Shares held by Juzi Holding, Healing Holding and GBEBT Holding in the Company.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.