APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information does not form part of the Accountants' Report from Ernst & Young, Certified Public Accountants, Hong Kong, the Company's reporting accountants, as set out in Appendix I to this Document, and is included for information purposes only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed "Financial Information" in this Document and the Accountants' Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited [**REDACTED**] statement of adjusted consolidated net tangible assets of the Group prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and with reference to Accounting Guideline 7 *Preparation of* [**REDACTED**] *Financial Information for Inclusion in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants is to illustrate the effect of the [**REDACTED**] on the consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2021 as if the [**REDACTED**] had taken place on that date.

The unaudited [**REDACTED**] statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not provide a true picture of the consolidated net tangible assets attributable to owners of the Company had the [**REDACTED**] been completed as at 31 December 2021 or at any future date.

			Unaudited	Unaudited [REDACTED]
			[REDACTED]	adjusted consolidated
	Consolidated net		adjusted consolidated	net tangible assets
	tangible assets		net tangible assets	attributable to
	attributable to	Estimated net	attributable to	owners of the
	owners of the	[REDACTED]	owners of the	Company per Share
	Company as at	from the	Company as at	as at 31 December
	31 December 2021	[REDACTED]	31 December 2021	2021
	RMB'000	RMB'000	RMB'000	RMB HK\$
	(Note 1)	(<i>Note</i> 2)		(Note 3) $(Note 4)$
Based on an [REDACTED] of HK\$[REDACTED] per				
[REDACTED]	[1,009.213]	[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
Based on an [REDACTED] of	[-,***,*]	[]	[]	[] []
HK\$[REDACTED] per				
[REDACTED]	[1,009,213]	[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]
Based on an [REDACTED] of				
HK\$[REDACTED] per				
[REDACTED]	[1,009,213]	[REDACTED]	[REDACTED]	[REDACTED] [REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

Notes:

- (1) The consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2021 was equal to the audited net assets attributable to owners of the Company as at 31 December 2021 of RMB[1,016,811,000] after deducting of other intangible assets of RMB[7,598,000] as at 31 December 2021 set out in the Accountants' Report in Appendix I to this Document.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on an estimated [REDACTED] of HK\$[REDACTED], HK\$[REDACTED] and HK\$[REDACTED] per share, after deduction of the [REDACTED] fees and other related expenses payable by the Company and do not take into account any Shares which may be issued upon the exercise of the [REDACTED].
- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the Company per Share is arrived at after adjustments referred in note 2 above and on the basis of [REDACTED] Shares are in issue, assuming that the redemption of [317,995,065] ordinary shares from Juzi Holding Co., Ltd, the issuance of [12,093,463] preferred shares and the [REDACTED] has been completed on 31 December 2021 but does not take into account any Shares (i) which may be sold pursuant to the exercise of the [REDACTED] or(ii)which may be issued under Employee Incentive Plans subsequent to 31 December 2021.
- (4) For the purpose of this unaudited [**REDACTED**] statement of adjusted net tangible assets attributable to owners of the Company, the balances stated in RMB are converted into HK\$ at the rate of RMB1.00 to HKD[1.20].
- (5) No adjustment has been made to the unaudited [**REDACTED**] adjusted consolidated net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to 31 December 2021.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]