

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

Notes:

- (1) The consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2021 was equal to the audited net assets attributable to owners of the Company as at 31 December 2021 of RMB[1,016,811,000] after deducting of other intangible assets of RMB[7,598,000] as at 31 December 2021 set out in the Accountants' Report in Appendix I to this Document.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on an estimated [REDACTED] of HK\$[REDACTED], HK\$[REDACTED] and HK\$[REDACTED] per share, after deduction of the [REDACTED] fees and other related expenses payable by the Company and do not take into account any Shares which may be issued upon the exercise of the [REDACTED].
- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the Company per Share is arrived at after adjustments referred in note 2 above and on the basis of [REDACTED] Shares are in issue, assuming that the redemption of [317,995,065] ordinary shares from Juzi Holding Co., Ltd, the issuance of [12,093,463] preferred shares and the [REDACTED] has been completed on 31 December 2021 but does not take into account any Shares (i) which may be sold pursuant to the exercise of the [REDACTED] or(ii)which may be issued under Employee Incentive Plans subsequent to 31 December 2021.
- (4) For the purpose of this unaudited [REDACTED] statement of adjusted net tangible assets attributable to owners of the Company, the balances stated in RMB are converted into HK\$ at the rate of RMB1.00 to HKD[1.20].
- (5) No adjustment has been made to the unaudited [REDACTED] adjusted consolidated net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to 31 December 2021.

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

[REDACTED]