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CMB WING LUNG BANK LIMITED

(incorporated with limited liability in Hong Kong)

(the “**Issuer**”)

U.S.\$400,000,000 3.75 per cent. Subordinated Notes due 2027

(Stock Code: 5029)

(the “Notes”)

under the U.S.\$2,000,000,000 Euro Medium Term Note Programme

(the “Programme”)

REDEMPTION NOTICE

Pursuant to Condition 6(d) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes set out in Part III of Schedule 2 to the amended and restated fiscal agency agreement in relation to the Programme dated 9 November 2017 and in the offering circular in relation to the Programme dated 9 November 2017 (the “**Conditions**”), the Issuer has given notice that it will redeem all of the Notes on 22 November 2022 (the “**First Call Date**”) at the principal amount of the Notes, together with interest accrued to the First Call Date.

As at the date of this announcement, the outstanding principal amount of the Notes is U.S.\$400,000,000. Upon redemption of all of the outstanding amount of the Notes on the First Call Date (the “**Redemption**”), there will be no Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Notes.

The Issuer has obtained the prior written consent from the Monetary Authority for the Redemption as required by Condition 6(i) (*Conditions of Redemption of Subordinated Notes*) of the Conditions and has therefore satisfied the condition to the Redemption.

Capitalised terms used in this announcement that are not otherwise defined have the meaning given to them in the Conditions.

Hong Kong, 4 November 2022

As at the date of this announcement, the Directors of the Issuer are Mr. LIU Yuan, Professor CHEUNG Yan Leung Stephen, Dr. HONG Bo, Mr. ZHU Jiangtao, Ms. LI Li, Mr. ZHANG Cheng, Mr. ZHANG Dong, Mr. LIU Erh Fei, Mr. KWOK Lam Kwong Larry and Mr. WANG Qixin.