

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, 30 September 2022 (the “**Prospectus**”) issued by Rego Interactive Co., Ltd (潤歌互動有限公司) (the “**Company**”).*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any security. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefits of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act or any state securities law in the United States. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.



Rego Interactive Co., Ltd
(潤歌互動有限公司)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2422)

**END OF STABILISING PERIOD, STABILISING ACTIONS AND
LAPSE OF OVER-ALLOTMENT OPTION**

END OF STABILISING PERIOD

The Company announces that the stabilising period in connection with the Global Offering, which began on the Listing Date, i.e. Monday, 17 October 2022, had ended on Sunday, 6 November 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

No over-allocation of International Placing Shares has been made. Accordingly, the Stock Borrowing Agreement has not been entered into, and the Over-allotment Option has not been exercised. No stabilising action as described in the Prospectus had been taken during the stabilising period. The Over-allotment Option had lapsed on Sunday, 6 November 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

PUBLIC FLOAT

The Directors confirm that immediately following the end of the stabilising period, not less than 25% of the total number of issued Shares of the Company are held by the public in compliance with Rule 8.08(1)(a) of the Listing Rules.

On behalf of the Board
Rego Interactive Co., Ltd
Chen Ping
Chairman

Hong Kong, 6 November 2022

As at the date of this announcement, the Board comprises Mr. Chen Ping, Mr. Tian Huan, Mr. Zhang Yongli and Mr. Xiao Yanfeng as executive Directors; and Ms. Hu Huijun, Mr. Wan Lixiang and Mr. Zhao Zhongping as independent non-executive Directors.