

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, 28 October 2022 (the “**Prospectus**”) issued by Many Idea Cloud Holdings Limited (多想雲控股有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares. Any investment decision in relation to the Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefits of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act or any state securities law in United States. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

As no over-allocation of International Offer Shares has been made, the Over-allotment Option has not been and will not be exercised. As disclosed in the section headed “Structure of the Global Offering – Stabilisation” in the Prospectus, Zhongtai International Securities Limited has been appointed as the Stabilising Manager. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilisation action as described in the Prospectus will take place during the stabilisation period, which commences on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Friday, 2 December 2022.

Potential investors of the Offer Shares should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) is entitled to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement upon occurrence of any of the events set out in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, 9 November 2022).



多想雲
MANY IDEA
CLOUD

Many Idea Cloud Holdings Limited

多想雲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

| | |
|---|--|
| Number of Offer Shares under the Global Offering | : 160,000,000 Shares |
| Number of Hong Kong Offer Shares | : 16,000,000 Shares |
| Number of International Offer Shares | : 144,000,000 Shares |
| Final Offer Price | : HK\$1.96 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and the AFRC transaction levy of 0.00015% |
| Nominal value | : HK\$0.0001 per Share |
| Stock code | : 6696 |

Sole Sponsor



ZHONGTAI INTERNATIONAL CAPITAL LIMITED

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Other Joint Bookrunners and Joint Lead Managers

