

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



LEPU SCIENTECH MEDICAL TECHNOLOGY (SHANGHAI) CO., LTD.*

樂普心泰醫療科技(上海)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] H Shares (subject to the under the [REDACTED] [REDACTED])
Number of Hong Kong [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])
[REDACTED] : HK\$[REDACTED] per H Share (payable in full in Hong Kong dollars on application plus [REDACTED] of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015% and subject to refund)
Nominal value : RMB1.00 per H Share
[REDACTED] : [REDACTED]

Sole Sponsor and [REDACTED]



[REDACTED]

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The [REDACTED] is expected to be fixed by agreement between the Sole [REDACTED] and the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) and our Company on the [REDACTED] Date or such later date as may be agreed by the Sole [REDACTED] and the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) and our Company but in any event no later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per H Share and is currently expected to be not less than HK\$[REDACTED] per H Share. Applicants for Hong Kong [REDACTED] are required to pay, on application, the [REDACTED] of HK\$[REDACTED] per H Share together with [REDACTED] of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%, subject to refund if the [REDACTED] should be less than HK\$[REDACTED] per H Share. If, for any reason, the [REDACTED] is not agreed between the Sole [REDACTED] and the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) and our Company on or before [REDACTED], the [REDACTED] (including the Hong Kong [REDACTED]) will not proceed and will lapse.

The Sole [REDACTED] and the [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] below as stated in this document at any time on or prior to the morning of the last day for lodging applications under the Hong Kong [REDACTED]. In such a case, an announcement will be published in [South China Morning Post] (in English) and [Hong Kong Economic Times] (in Chinese) and on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.scienteched.com not later than the morning of the day which is the last day for lodging applications under the Hong Kong [REDACTED]. Details of the arrangement will then be announced by us as soon as practicable. For further information, please refer to the sections headed “Structure of the [REDACTED]” and “How to Apply for Hong Kong [REDACTED]” in this document.

We are incorporated, and most of our businesses are located, in the PRC. Potential [REDACTED] should be aware of the differences in legal, economic and financial systems between the PRC and Hong Kong and that there are different risk factors relating to [REDACTED] in PRC-incorporated companies. Potential [REDACTED] should also be aware that the regulatory framework in the PRC is different from the regulatory framework in Hong Kong and should take into consideration the different market nature of our H Shares. Such differences and risk factors are set out in “Risk Factors,” “Regulatory Overview,” “Appendix V — Summary of Principal PRC and Hong Kong Legal and Regulatory Provisions” and “Appendix IV — Summary of the Articles of Association of the Company” in this document. Prior to making an [REDACTED] decision, potential [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in “Risk Factors.”

The obligations of the Hong Kong [REDACTED] under the Hong Kong [REDACTED] Agreement are subject to termination by the Sole [REDACTED] and the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) if certain grounds arise prior to [8:00 a.m.] on the [REDACTED]. Further details of such circumstances are set out in “[REDACTED].”

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be [REDACTED], [REDACTED], pledged or transferred within the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are only being [REDACTED] and [REDACTED] outside the United States in offshore transactions in reliance on Regulation S.

* For identification purposes only

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[REDACTED]