

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] and [REDACTED] of Domestic Shares and Unlisted Foreign Shares into H Shares (assuming the [REDACTED] is not exercised), the following persons will have, or be deemed, or taken to have an interest and/or short position in the H Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Shares held as of the Latest Practicable Date			Shares held immediately following the completion of the [REDACTED] and [REDACTED] of Domestic Shares and Unlisted Foreign Shares into H Shares (assuming the [REDACTED] is not exercised)		
		Class of Shares	Number	Percentage in the relevant class of Shares	Number	Percentage in the relevant class of Shares	Percentage in the total issued share capital
Dr. Pu <sup>(1)</sup>	Interest in a controlled corporation	Domestic Shares	280,000,000	86.34%	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	-	-	[REDACTED]	[REDACTED]	[REDACTED]
Lepu Medical <sup>(1)</sup>	Beneficial owner	Domestic Shares	277,200,000	85.48%	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	-	-	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in a controlled corporation	Domestic Shares	2,800,000	0.86%	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	-	-	[REDACTED]	[REDACTED]	[REDACTED]

(1) As of the Latest Practicable Date, Lepu Medical held approximately 86.34% of the shareholding interest of our Company, including approximately 0.86% indirect shareholding interest through Target Medical and approximately 85.48% direct shareholding interest. Lepu Medical held the entire share interest in Target Medical and was therefore deemed to be interested in the Shares held by Target Medical under the SFO. Dr. Pu is the actual controller of Lepu Medical and was therefore deemed to be interested in the Shares held by Lepu Medical under the SFO.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and [REDACTED] of Domestic Shares and Unlisted Foreign Shares into H Shares (assuming the [REDACTED] is not exercised), have an interest or short position in the H Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

We are not aware of any arrangement which may result in any change of control in our Company at any subsequent date.