

APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the sub-section headed “Appendix VII — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” to this document; and
- (c) the written consents referred to in the sub-section headed “Appendix VII — Statutory and General Information — D. Other Information — 7. Consents of Experts” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.scientechmed.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association of the Company;
- (b) the Accountant’s Report for the years ended December 31, 2019, 2020, 2021 and the six months ended June 30, 2022 from PricewaterhouseCoopers, the text of which is set out in “Appendix I — Accountant’s Report” to this document;
- (c) the report on the [REDACTED] financial information from PricewaterhouseCoopers, the text of which is set out in “Appendix II — [REDACTED] Financial Information” to this document;
- (d) the audited consolidated financial statements of our Company for the years ended December 31, 2019, 2020, 2021 and the six months ended June 30, 2022;
- (e) the PRC legal opinions issued by Haiwen & Partners, our PRC legal advisor, in respect of certain aspects of our Group;
- (f) copies of the Company Law of the PRC, the Special Regulations of the State Council on the Overseas Offering and the Listing of Shares by Joint Stock Limited Companies (《國務院關於股份有限公司境外募集股份及上市的特別規定》) and Mandatory Provisions, together with unofficial English translations thereof;

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- (g) the material contracts referred to in the sub-section headed “Appendix VII — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” to this document;
- (h) the written consents referred to in the sub-section headed “Appendix VII — Statutory and General Information — D. Other Information — 7. Consents of Experts” to this document;
- (i) the service contracts and the letters of appointment referred to in the sub-section headed “Appendix VII — Statutory and General Information — C. Further Information about Our Directors, Supervisors and Substantial Shareholders — 1. Particulars of Directors’ and Supervisors’ Service Contracts and Letters of Appointment” to this document;
- (j) the International Sanctions memorandum issued by Hogan Lovells, our International Sanctions Legal Advisors;
- (k) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document; and
- (l) the letter, summary of valuation and valuation certificates relating to the property interests held by our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in “Appendix III — Property Valuation Report” to this document.