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海伦堡  
HELENBERGH

**Helenbergh China Holdings Limited**

**海倫堡中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**INSIDE INFORMATION IN RELATION TO 11.0%  
SENIOR NOTES DUE 2023 (THE “NOTES”, STOCK CODE: 40877) AND  
SUSPENSION OF TRADING OF THE NOTES**

This announcement is made by the Helenbergh China Holdings Limited (the “**Company**”) pursuant to Rules 37.47A, 37.47B and 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 19 October 2022, 26 October 2022 and 2 November 2022 in relation to the Notes. The Notes are listed on the Stock Exchange (with ISIN: XS2376908344 and Common Code: 237690834).

The Company hereby announces that the interest payments in the amount of US\$14,850,000 under the Notes became due and payable on 8 October 2022. Under the terms of the Notes, the Company has a grace period of 30 days to pay the interest and the last day of grace period for the Notes is 7 November 2022. Due to unfavorable factors in the macro economy, real estate market and financial environment, and multiple rounds of epidemics as disclosed in the announcement dated 2 November 2022, the Company has not paid the interest before expiry of grace period. Such non-payment has triggered an event of default under the terms of the Notes.

In this connection, at the request of the Company, trading of the Notes on the Stock Exchange will be suspended with effect from 9:00 a.m. on 8 November 2022 and will remain suspended until further notice.

By Order of the Board  
**Helenbergh China Holdings Limited**  
**HUANG Chiheng**  
*Executive Director*

November 8, 2022

*As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun and the non-executive Directors are Mr. YANG Luning and Mr. SHEK Lai Him Abraham.*