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Fujikon Industrial Holdings Limited

富士高實業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 927)

PROFIT WARNING

This announcement is made by Fujikon Industrial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022 (the “**2022 Interim Period**”) and the information currently available, as compared to a loss attributable to the equity holders of the Company of approximately HK\$23.5 million for the same period last year, the Group is expecting to record a loss attributable to the equity holders of the Company of a range between HK\$4.0 million to HK\$6.0 million for the 2022 Interim Period. Such decrease in loss is due to (i) an increase in the Group’s revenue; and (ii) the effective staff cost control implemented by the Group, partially offset by an increase in the cost of materials due to change of product mix.

The information contained in this announcement is only based on the Board’s preliminary assessment after reviewing the unaudited consolidated management accounts of the Company for the 2022 Interim Period and the information currently available, and such information is subject to review by the Board and the audit committee of the Board. Therefore, the actual results of the Group for the 2022 Interim Period may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the details in the interim results announcement of the Company for the 2022 Interim Period, which will be released on or before 30 November 2022.

* For identification purposes only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fujikon Industrial Holdings Limited
Yeung Chi Hung, Johnny
Chairman and Chief Executive Officer

Hong Kong, 8 November 2022

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Yeung Chi Hung, Johnny, Mr. Yuen Yee Sai, Simon, Mr. Chow Man Yan, Michael, Mr. Yuen Chi King, Wyman, Mr. Yeung Siu Chung, Ben and Ms. Chow Lai Fung; and three independent non-executive Directors, namely, Dr. Ng Wang Pun, Dennis, Mr. Che Wai Hang, Allen and Mr. Lee Yiu Pun.