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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 NOVEMBER 2022

The Board is pleased to announce that at the EGM, the proposed resolution was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “Circular”) and the notice of EGM of Haichang Ocean Park Holdings Ltd. dated 21 October 2022. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce the poll results of the EGM held at Large Meeting Room, 31st Floor, Building A, Foreshore Beach World Trade Centre Phase 1, No. 4, Lane 255, Dongyu Road, Pudong New District, Shanghai, the PRC on 8 November 2022 as follows:

ORDINARY RESOLUTION	Number of Votes (Approximate %)	
	For	Against
To approve the Share Subdivision of every one (1) existing issued and unissued share of par value of US\$0.0001 each in the share capital of the Company into two (2) Subdivided Shares of par value of US\$0.00005 each in the share capital of the Company.	2,603,740,152 99.99%	4,000 0.01%

For the full text of the resolution considered at the EGM, Shareholders should refer to the notice of the EGM.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed by the Shareholders by way of poll as ordinary resolution.

As at the date of the EGM, the total number of issued Shares was 4,057,001,000 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of the resolution. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the EGM under the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

All Directors attended the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie

Chairman, Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 8 November 2022

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Zhang Jianbin; the non-executive Directors are Mr. Wang Xuguang, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.