[REDACTED]

## EXCHANGE RATES

Unless otherwise specified, this document contains certain translations for the convenience purposes at the following rates:

RMB1.0000 : HK\$1.1632
RMB1.0000 : US\$0.1482

No representation is made, and no representation should be construed as being made, that any amounts in HK\$, RMB and US\$ can be or could have been converted at the relevant dates at the above rates or any other rates at all.

# THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE. THE INFORMATION IN THIS DOCUMENT 

 MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]

## LANGUAGE

If there is any inconsistency between this document and the Chinese translation of this document, the English version of this document shall prevail unless otherwise stated. However, the translated English names of the PRC nationals, entities, departments, facilities, certificates, titles, laws, regulations (including certain of our subsidiaries) and the like included in this document and for which no official English translation exists are unofficial translations for your reference only. If there is any inconsistency, the Chinese name prevails.

## ROUNDING

Certain amounts and percentages figures included in this document have been subject to rounding adjustments, or have been rounded to one or two decimal places. Any discrepancies in any table in this document between total and sum of amounts listed therein are due to rounding.

