

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR DISPLAY
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DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the [REDACTED], the written consents referred to in paragraph 4.8 under "Appendix IV — Statutory And General Information" to this document, and certified copies of the material contracts referred to in paragraph 2.1 under "Appendix IV — Statutory And General Information" to this document.

DOCUMENTS AVAILABLE FOR DISPLAY

Copies of the following documents will be available for display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.manyidea.cloud up to and including the date which is 14 days from the date of this document:

- (a) our Memorandum of Association and Articles of Association;
- (b) the Accountants' Report received from BDO Limited, on the historical financial information of our Group for each of the three years ended 31 December 2021 and four months ended 30 April 2022, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for each of the three years ended 31 December 2021 and four months ended 30 April 2022;
- (d) the report on unaudited pro forma financial information of our Group received from BDO Limited, the text of which is set out in Appendix II to this document;
- (e) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant;
- (f) the rules of the Share Option Scheme;
- (g) the letter of advice prepared by Ogier, our legal advisers as to Cayman Islands Law, summarising the constitution of our Company and certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (h) the Cayman Companies Act;
- (i) the legal opinion prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC and summary of PRC laws and regulations relating to our business;
- (j) the business valuation report prepared by Graval Consulting Limited regarding the Business Transfer;

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- (k) the material contracts referred to in "Appendix IV — Statutory and General Information — 2. Further Information about our Business — 2.1 Summary of material contracts" to this document;
- (l) the written consents referred to in "Appendix IV — Statutory and General Information — 4. Other Information — 4.8. Consents of experts" to this document; and
- (m) the service contracts and appointment letters referred to in "Appendix IV — Statutory and General Information — 3. Further Information about our Directors and Substantial Shareholders — 3.2. Directors' service contracts and letters of appointment" to this document.