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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to (i) the announcement of Huarong International Financial Holdings Limited (the “**Company**”) dated 20 September 2022 (the “**Announcement**”) in relation to a major transaction of the Company relating to the entering into of the Settlement Agreement; and (ii) the announcement of the Company dated 12 October 2022 (the “**Delay Announcement**”, together with the Announcement, the “**Announcements**”) in relation to delay in despatch of Circular. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Stock Exchange has on 13 October 2022 granted to the Company a waiver from the strict compliance with Rule 14.41(a) of the Listing Rules and an extension of deadline for the despatch of the Circular setting out, among other things, (i) further details of the Settlement Agreement; (ii) financial information of the Group; and (iii) other information required to be disclosed under the Listing Rules, to a date falling on or before 9 November 2022.

As additional time is required for the Company to finalise certain information to be disclosed in the Circular including, among other things, the statement of indebtedness and statement on sufficiency of working capital, the Company has applied for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for a further extension of deadline for the despatch of the Circular to a date falling on or before 18 November 2022. The Stock Exchange may withdraw or change the abovementioned waiver if the Company’s situation changes.

By Order of the Board

Huarong International Financial Holdings Limited

Zhang Xing

Chairman

Hong Kong, 9 November 2022

As at the date of this announcement, the Board comprises Mr. Zhang Xing as non-executive director, Mr. Chen Qinghua and Mr. Lu Xinzhen as executive directors, and Mr. Hung Ka Hai Clement, Mr. Ma Lishan, Mr. Guan Huanfei and Dr. Lam Lee G. as independent non-executive directors.