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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048 and Debt Stock Code: 40507)

NOTICE OF (1) RESULTS OF THE SCHEME SANCTION HEARING AND THE SCHEME EFFECTIVE DATE; AND (2) EXTENSION OF THE LONGSTOP DATE AND ANTICIPATED RESTRUCTURING EFFECTIVE DATE

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Unless otherwise defined herein, terms used in this announcement have the same meanings as in the explanatory statement (the “**Explanatory Statement**”) relating to the proposed scheme of arrangement between E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) and the Scheme Creditors (as defined therein) under section 86 of the Companies Act (2022 Revision) (the “**Scheme**”). Copies of the Scheme and the Explanatory Statement are available to download from the Scheme Website (<https://sites.dfkingltd.com/E-House>) or from the Company’s website (<https://ir.ehousechina.com/en/announcements-and-circulars/>).

(1) RESULTS OF THE SCHEME SANCTION HEARING AND THE SCHEME EFFECTIVE DATE

The Company is pleased to announce that:

- (i) by an order made at the hearing held on 9 November 2022 (Cayman Islands time) (the “**Scheme Sanction Order**”), the Grand Court of the Cayman Islands sanctioned the Scheme; and

- (ii) all of the Scheme Conditions have been satisfied and the Scheme Effective Date occurred on 9 November 2022 (Cayman Islands time). The Scheme has therefore become effective in accordance with its terms.

A copy of the Scheme Sanction Order is available to download from the Scheme Website and the Company's website (see details below).

(2) EXTENSION OF THE LONGSTOP DATE AND ANTICIPATED RESTRUCTURING EFFECTIVE DATE

In accordance with Clause 10.1 of the Scheme, the Company has extended the Longstop Date until 14 December 2022. With reference to the Company's announcements dated 5 October 2022 and 12 October 2022, the Company considers this extension necessary in order to allow sufficient time to obtain the relief requested in the Verified Petition. The Restructuring Effective Date is anticipated to occur on or before 14 December 2022, subject to the satisfaction or waiver of the Restructuring Conditions in accordance with the terms of the Scheme.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: **E-House@dfkingltd.com**

Scheme Website: **<https://sites.dfkingltd.com/E-House>**

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

China International Capital Corporation Hong Kong Securities Limited ("CICC")
E-House@cicc.com.cn

E-House (China) Enterprise Holdings Limited
Email: **ir@ehousechina.com**

Further announcement(s) will be made by the Company to inform shareholders and creditors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme, including without limitation the Restructuring Effective Date, as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, 10 November 2022

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive directors, Ms. Jiang Shanshan, Mr. Yang Yong, Ms. Xie Mei and Mr. Lv Peimei as non-executive directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive directors.