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RUIXIN INTERNATIONAL HOLDINGS LIMITED

瑞鑫國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

EFFECTIVE DATE OF THE ALTERATION OF TERMS OF THE OUTSTANDING CONVERTIBLE NOTES

Reference is made to the announcements dated 11 August 2022, 26 August 2022, 15 September 2022 and 7 November 2022, and the circular dated 14 October 2022 (the “**Circular**”) of Ruixin International Holdings Limited (the “**Company**”) in relation to, among other things, the proposed Alteration of Terms of the Outstanding Convertible Notes. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at all the Conditions Precedent to the Alteration of Terms as provided in the Circular have been fulfilled. On 10 November 2022, the Alteration of Terms became effective upon the giving of the Company’s written notification to the Noteholder on the fulfilment of the Conditions Precedent.

By order of the Board
Ruixin International Holdings Limited
Li Yang
Chairman

Hong Kong, 10 November 2022

As at the date of this announcement, the Board comprises Ms. Li Yang (Chairman), Mr. Huang Hanshui and Mr. Yang Junjie as executive Directors; and Mr. Ho Chi Fai, Mr. Zhang Jue and Mr. Leung Ka Tin as independent non-executive Directors.