

APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

Notes:

1. The audited consolidated net tangible assets attributable to owners of the Company as at June 30, 2022 is extracted from the historical financial information contained in the Accountant’s Report set forth in Appendix I to this Document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2022 of approximately RMB434,290,000 with an adjustment for the intangible assets attributable to owners of the Company as at June 30, 2022 of approximately RMB3,472,000.
2. The Company’s redeemable convertible preferred shares are all converted into the ordinary shares of the Company upon [REDACTED]. The adjustment represents the impact of the conversion of the redeemable convertible preferred shares into the ordinary shares of the Company, issued up to the date of this Document, on the net tangible assets of the Group attributable to owners of the Company. The estimated impact is RMB108,365,000, being the carrying amount of the Company’s redeemable convertible preferred shares as of June 30, 2022.
3. The estimated [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] per Share and HK\$[REDACTED] per Share, respectively after deduction of the [REDACTED] fees and other related expenses paid/payable by the Company, excluding [REDACTED] of approximately RMB37,531,000 which has been accounted for in the consolidated statements of comprehensive income up to June 30, 2022. It does not take account of any Shares which may be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates granted to the Directors to issue or repurchase Shares as described in the section headed “Share Capital” in this Document.
4. The unaudited pro forma adjusted net tangible assets per Share is arrived at after adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the conversion of the redeemable convertible preferred shares, the share subdivision, the Capitalization Issue and the [REDACTED] had been completed on June 30, 2022 without taking into account of any Shares which may be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates granted to the Directors to issue or repurchase Shares as described in the section headed “Share Capital” in this Document.
5. For the purpose of this unaudited pro forma adjusted net tangible assets, the balances stated in Renminbi are converted into Hong Kong dollars at a rate of RMB0.8841 to HK\$1.00, as set out in “Information about this Document and the [REDACTED]” to this Document. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
6. No adjustment has been made to the unaudited pro forma adjusted net tangible assets of the Group to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

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[REDACTED]

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[REDACTED]

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