# APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set out in this Appendix [II] does not form part of the Accountant's Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I to this document, and is included herein for illustrative purpose only.

The unaudited pro forma financial information should be read in conjunction with the section entitled "Financial Information" in this document and the Accountant's Report set out in Appendix [1] to this document.

# A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following pro forma statement of adjusted net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules is for illustrative purposes only, and is set out below to illustrate the effect of the [**REDACTED**] on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 as if the [**REDACTED**] had taken place on June 30, 2022.

The unaudited pro forma statement of adjusted net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as of June 30, 2022 or any future date. It is prepared based on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 as derived from the Accountant's Report, set out in Appendix [I] to this Document and adjusted as described below.

Estimated.

		Estimated				
	Audited	Impact to the				
	<b>Consolidated Net</b>	Consolidated		<b>Unaudited Pro</b>		
	<b>Tangible Assets</b>	Net Tangible		Forma Adjusted		
	of the Group	Assets upon the		Net Tangible		
	Attributable	Conversion of the	Estimated	Assets Attributable		
	to Owners of the Company as at June 30, 2022	Redeemable Convertible Preferred Shares	[REDACTED] from the [REDACTED]	to Owners of the Company as at June 30, 2022	Unaudited Pro Forma Adjusted Net Tangible Assets per Share	
	(Note 1)	(Note 2)	(Note 3)		(Note 4)	(Note 5)
	RMB'000	RMB'000	RMB'000	RMB'000	RMB	HK\$
Based on an [REDACTED] of HK\$[REDACTED] per Share	430,818	108,365	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED]		100,000	[1000.10120]	(122.17.225)	[100.101.20]	[1001101100]
per Share	430,818	108,365	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- 1. The audited consolidated net tangible assets attributable to owners of the Company as at June 30, 2022 is extracted from the historical financial information contained in the Accountant's Report set forth in Appendix I to this Document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2022 of approximately RMB434,290,000 with an adjustment for the intangible assets attributable to owners of the Company as at June 30, 2022 of approximately RMB3,472,000.
- 2. The Company's redeemable convertible preferred shares are all converted into the ordinary shares of the Company upon [REDACTED]. The adjustment represents the impact of the conversion of the redeemable convertible preferred shares into the ordinary shares of the Company, issued up to the date of this Document, on the net tangible assets of the Group attributable to owners of the Company. The estimated impact is RMB108,365,000, being the carrying amount of the Company's redeemable convertible preferred shares as of June 30, 2022.
- 3. The estimated [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] per Share and HK\$[REDACTED] per Share, respectively after deduction of the [REDACTED] fees and other related expenses paid/payable by the Company, excluding [REDACTED] of approximately RMB37,531,000 which has been accounted for in the consolidated statements of comprehensive income up to June 30, 2022. It does not take account of any Shares which may be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates granted to the Directors to issue or repurchase Shares as described in the section headed "Share Capital" in this Document.
- 4. The unaudited pro forma adjusted net tangible assets per Share is arrived at after adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the conversion of the redeemable convertible preferred shares, the share subdivision, the Capitalization Issue and the [REDACTED] had been completed on June 30, 2022 without taking into account of any Shares which may be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates granted to the Directors to issue or repurchase Shares as described in the section headed "Share Capital" in this Document.
- 5. For the purpose of this unaudited pro forma adjusted net tangible assets, the balances stated in Renminbi are converted into Hong Kong dollars at a rate of RMB0.8841 to HK\$1.00, as set out in "Information about this Document and the [REDACTED]" to this Document. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- 6. No adjustment has been made to the unaudited pro forma adjusted net tangible assets of the Group to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

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# UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

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# UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

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# UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]