

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about Our Business – 1. Summary of material contracts;” and
- (c) the written consents referred to in the section headed “Appendix IV – Statutory and General Information – D. Other Information – 9. Consents of experts.”

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.zbycorp.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report of our Group for the years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022, received from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022;
- (e) the legal opinions issued by Jingtian & Gongcheng, our PRC legal advisors, dated the date of this document in respect of certain aspects of our Group;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor as to Cayman Islands laws, summarizing certain aspects of Cayman Companies Act referred to in Appendix III to this document;
- (g) the legal opinions dated the date of this document issued by Peter Chen Law Office, our legal advisors as to Hong Kong laws;

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- (h) the legal opinions dated the date of this document issued by Nixon Peabody LLP, our legal advisors as to U.S. laws;
- (i) the legal opinions dated the date of this document issued by Luther Rechtsanwaltsgesellschaft mbH, our legal advisors as to German laws;
- (j) the legal opinions dated the date of this document issued by FIDAL, our legal advisors as to French laws;
- (k) the legal opinions dated the date of this document issued by Anderson Mōri & Tomotsune, our legal advisors as to Japanese laws;
- (l) the sanctions memorandum dated the date of this document issued by Hogan Lovells, our legal advisors as to International Sanctions law;
- (m) the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about Our Business – 1. Summary of material contracts;”
- (n) the written consents referred to in the section headed “Appendix IV – Statutory and General Information – D. Other Information – 9. Consents of experts;”
- (o) the service contracts and the letters of appointment referred to in the section headed “Appendix IV – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 2. Particulars of Directors’ service contracts and letters of appointment;”
- (p) the Cayman Companies Act; and
- (q) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant.