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(Incorporated with limited liability in Hong Kong)

(the "Issuer")

**U.S.\$250,000,000 5.25 per cent. Undated Non-Cumulative Subordinated
Additional Tier 1 Capital Securities**
(Stock Code: 5034)
(the "Capital Securities")

REDEMPTION NOTICE

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the terms and conditions of the Capital Securities.

Pursuant to Condition 6(E) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Capital Securities set out in Schedule 4 to the trust deed in relation to the Capital Securities dated 29 November 2017 and the offering circular in respect of the Capital Securities dated 21 November 2017, the Issuer has given notice that it will redeem all of the outstanding Capital Securities on 29 November 2022 (the "**First Call Date**"), at the outstanding principal amount of the Capital Securities together (if appropriate) with any Distributions accrued to (but excluding) the First Call Date

As at the date of this announcement, the outstanding principal amount of the Capital Securities is U.S.\$250,000,000. Upon redemption of all of the outstanding principal amount of the Capital Securities on the First Call Date, there will be no Capital Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Capital Securities.

14 November 2022

As at the date of this announcement, the board of directors of Chiyu Banking Corporation Limited comprises:

- *Executive Directors*
Mr. ZHENG Wei (Vice Chairman) and Mr. CHAN Yiu Fai;
- *Non-executive Directors*
Mr. WANG Xiaojian (Chairman), Mr. ZHANG Dechun, Mr. WENG Rongbiao and Mr. TAN Wan Chye; and
- *Independent Non-executive Directors*
Mr. YU Kwok Chun (Vice Chairman), Prof. WOO Chia Wei, Mr. LEE Hoi Yin, Stephen and Mr. CHIU Ming Wah.