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中國國際航空股份有限公司
AIR CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00753)

**CSRC'S APPROVAL ON NON-PUBLIC ISSUANCE OF A SHARES
OVERSEAS REGULATORY ANNOUNCEMENT**

Reference is made to the announcements of Air China Limited (the “**Company**”) dated 2 August 2022 and 20 September 2022 and the circular of the Company dated 24 August 2022 relating to the non-public issuance of A shares by the Company.

As of 14 November 2022, the Public Offering Review Committee of China Securities Regulatory Commission (the “**CSRC**”) has reviewed the application for the non-public issuance of A shares by the Company in 2022 (the “**Issuance**”) at the working meeting. According to the review results, the application for the Issuance has been approved.

As at the date of this announcement, the Company has not received the written approval from the CSRC. The Company will publish a further announcement once the Company receives a formal approval from the CSRC. Investors are advised to pay attention to the investment risks thereof.

This announcement is issued by the Company pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
Air China Limited
Huang Bin Huen Ho Yin
Joint Company Secretaries

Beijing, the PRC, 14 November 2022

As at the date of this announcement, the directors of the Company are Mr. Ma Chongxian, Mr. Feng Gang, Mr. Patrick Healy, Mr. Li Fushen, Mr. He Yun*, Mr. Xu Junxin* and Ms. Winnie Tam Wan-chi*.*

* *Independent non-executive director of the Company*