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MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3990)

**VOLUNTARY ANNOUNCEMENT
UPDATE ON APPLICATION FOR THE REGISTRATION OF
MEDIUM-TERM NOTES**

This announcement is made by Midea Real Estate Holding Limited (the “**Company**”) on a voluntary basis.

Reference is made to the Company’s announcement dated 14 November 2022 in respect of the possible application for the registration of medium-term notes. The board of directors (the “**Board**”) of the Company announces that, on 15 November 2022, Midea Real Estate Group Limited (美的置業集團有限公司), an indirectly wholly-owned subsidiary of the Company established in the People’s Republic of China (the “**PRC**”), was accepted by the National Association of Financial Market Institutional Investors with a registered scale of RMB15 billion for public offering of medium-term notes in the PRC. China Bond Insurance Co., Ltd. also accepted the Company’s intention of credit enhancement.

Save as those as set out in this announcement, the Board confirms that there is no information which must be announced to avoid a false market in the Company’s securities or any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in shares of the Company.

By order of the Board

Midea Real Estate Holding Limited

Hao Hengle

Chairman, Executive Director and President

Hong Kong, 15 November 2022

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Quanhui, Mr. Lin Ge and Mr. Zhang Ziliang; the non-executive directors of the Company are Mr. He Jianfeng and Mr. Zhao Jun; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O’Yang Wiley and Mr. Lu Qi.