

**APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND DOCUMENTS ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Statutory and General Information — D. Other Information — 7. Qualifications and consents of experts” in Appendix V to this document; and
- (c) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of material contracts” in Appendix V to this document.

**DOCUMENTS ON DISPLAY**

The following documents will be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.gmjytrq.com](http://www.gmjytrq.com) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report on our Group for the Track Record Period from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the Track Record Period;
- (e) the letter of advice issued by Conyers Dill & Pearman, our legal advisers as to Cayman Islands law, summarising the constitution of our Company and certain aspects of Cayman Islands company law as referred to in Appendix IV to this document;
- (f) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisers, in respect of general matters and property interests of our Group and summarising certain laws and regulations in the PRC applicable to us as referred to in “Regulatory Overview” in this document;
- (g) the Property Valuation Report prepared by APAC Asset Valuation and Consulting Limited, our Property Valuer, the text of which is set out in Appendix III to this document;

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- (h) the fair rent letter issued by APAC Asset Valuation and Consulting Limited, our Property Valuer, in respect of certain properties leased to our connected persons as referred to in “Connected Transactions” in this document;
- (i) the industry report commissioned by our Company and prepared by China Insights Industry Consultancy Limited, our industry consultant, for the purpose of this document as referred to in “Industry Overview” in this document;
- (j) the internal control report prepared by SHINEWING Risk Services Limited, our internal control adviser, in relation to Non-compliant Bill Financing Arrangements and the Deviation from Intended Use of Loan Proceeds;
- (k) the Cayman Islands Companies Act;
- (l) the written consents referred to in “Statutory and General Information — D. Other Information — 7. Qualifications and consents of experts” in Appendix V to this document;
- (m) the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of material contracts” in Appendix V to this document; and
- (n) the service agreements and letters of appointment referred to in “Statutory and General Information — C. Further Information About Our Directors and Substantial Shareholders — 4. Particulars of Directors’ service contracts and appointment letters” in Appendix V to this document.