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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

PROPOSED ADOPTION OF THE 2022 SHARE OPTION SCHEME

EXPIRATION OF THE 2012 SHARE OPTION SCHEME

On 30 November 2012, a share option scheme (the “**2012 Share Option Scheme**”) was adopted by Wison Engineering Services Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the ordinary resolution of the shareholders (the “**Shareholders**”) of the Company. The 2012 Share Option Scheme has a term of 10 years from its adoption date and will expire on 29 November 2022. Upon the expiration of the 2012 Share Option Scheme, no further options will be offered.

As at the date of this announcement, the total number of shares of the Company (the “**Shares**”) which may be issued on the exercise of outstanding options granted under the 2012 Share Option Scheme is 120,350,000, representing approximately 2.95% of the issued share capital of the Company.

THE 2022 SHARE OPTION SCHEME

In view of the expiration of the 2012 Share Option Scheme, the board of directors of the Company (the “**Board**”) proposes to seek approval of the Shareholders by way of ordinary resolution at an extraordinary general meeting (the “**EGM**”) to adopt the new share option scheme (the “**2022 Share Option Scheme**”) in accordance with Chapter 17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) to provide incentives or rewards to the eligible participants for their contribution or potential contribution to the Group.

The proposed adoption of the 2022 Share Option Scheme is subject to (i) the passing by the Shareholders at the EGM of an ordinary resolution to approve the adoption of the 2022 Share Option Scheme and to authorise the Board to grant share options under the 2022 Share Option Scheme (the “**Options**”) and to allot, issue and deal with Shares pursuant to the exercise of any Options; and (ii) the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the approval for the listing of, and permission to deal in, the Shares to be issued pursuant to the exercise of any Options which may be granted under the 2022 Share Option Scheme (the “**Option Shares**”). An application will be made to the Stock Exchange for approval for the listing of, and permission to deal in, the Option Shares.

A circular containing, inter alia, (i) the details and principal terms of the 2022 Share Option Scheme; (ii) the notice of the EGM; and (iii) other information in relation to the Company in accordance with the requirements under the Listing Rules, will be despatched to the Shareholders as soon as practicable.

As at the date of this announcement, the adoption of the 2022 Share Option Scheme is subject to the approval of the Shareholders. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Wisom Engineering Services Co. Ltd.
Yan Shaochun
Executive Director and Chief Executive Officer

Hong Kong, 16 November 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Yan Shaochun, Mr. Zhou Hongliang, and Mr. Zheng Shifeng; the non-executive Director and Chairman of the Company is Mr. Liu Hongjun; and the independent non-executive Directors of the Company are Mr. Lawrence Lee, Mr. Tang Shisheng and Mr. Feng Guohua.