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TOMO HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

VOLUNTARY ANNOUNCEMENT IN RELATION TO THE SECONDARY LISTING OF THE COMPANY ON THE FRANKFURT STOCK EXCHANGE OF GERMANY

This announcement is made by TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (“**Directors**”) of the Company (the “**Board of Directors**”) wishes to announce that the Company has been accepted for secondary listing on the Frankfurt Stock Exchange (“**FSE**”) of Germany and its shares will trade on the FSE under the trading symbol ‘**5WZ**’.

The Company will continue to have a primary listing on The Stock Exchange of Hong Kong Limited (“**HKEx**”) and its shares will continue to be traded on the HKEx.

Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. In the event that shareholders and other investors are in doubt when dealing in the securities of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

The Company will make further announcement(s) as may be required by the Listing Rules of the HKEx and Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong.

By order of the Board

TOMO Holdings Limited

Ma Xiaoqiu

Chairlady and Executive Director

Hong Kong, 16 November 2022

As at the date of this announcement, the Board comprises:

Executive Director: Ms. Ma Xiaoqiu (*Chairlady*)

Non-executive Directors: Ms. Liu Xinyi
Mr. Wong Chun Man (*Vice-Chairman*)
Ms. Lyu Qiujia

Independent non-executive Directors: Mr. Jin Lailin
Ms. Lee Kit Ying
Mr. Wang Zhongmin
Mr. Peng Peng