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JY GAS LIMITED
交 运 燃 气 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

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and intends to conduct its business so far as possible to maintain its status as a FPI. The securities of the Company (the “**Securities**”) have not been and will not be registered under the US Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold, resold, pledged, transferred or delivered, directly or indirectly, into or within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any relevant state or other jurisdiction of the United States. There has been and will be no public offering of the Securities in the United States;

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*This announcement is made by the order of JY GAS LIMITED (the “**Company**”). The board of directors (the “**Board**”) of the Company collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed China Industrial Securities International Capital Limited as its overall coordinator.

Further announcement(s) will be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator.

By order of the Board

JY GAS LIMITED

Luan Xiaolong

Executive Director and Chief Executive Officer

Hong Kong, 31 August 2022

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Luan Linjiang, Mr. Luan Xiaolong and Mr. Luan Linxin as executive directors; and (ii) Mr. Wei Yi, Mr. Tian Qiang and Ms. Liu Xiaoye as proposed independent non-executive directors.