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**NAGACORP**

金界控股有限公司

**NAGACORP LTD.**

金界控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3918)**

## **SETTLEMENT OF TENDER OFFER TO PURCHASE THE 2024 NOTES**

**(ISIN No. XS2197693265, Common Code 219769326)**

### **INTRODUCTION**

Reference is made to the announcements of the Offeror in relation to the Offer dated 4 November 2022 (the “**Tender Offer Announcement**”) and 14 November 2022 (the “**Tender Offer Results Announcement**”) and collectively with the Tender Offer Announcement, the “**Announcements**”), respectively. Capitalized terms used in this announcement but not otherwise defined have the meanings given to them in the Announcements and the Tender Offer Memorandum. The Tender Offer Memorandum and all documents related to the Offer can be found on the Offer Website, subject to eligibility confirmations and registration: <https://deals.is.kroll.com/nagacorp>.

## SETTLEMENT OF THE TENDER OFFER

Further to the Tender Offer Results Announcement, the Offeror hereby announces that the Clearing Price of US\$915 and the Accrued Interest Payment of US\$2,011,878.84 (being US\$28.93 per US\$1,000 of principal amount of the 2024 Notes validly tendered and accepted for purchase by the Offeror pursuant to the Offer) for the 2024 Notes validly tendered and accepted for purchase by the Offeror pursuant to the Offer, were paid on 17 November 2022.

2024 Notes with a total of US\$69,545,000 in aggregate principal amount were purchased and redeemed by the Offeror on 17 November 2022 and will be cancelled pursuant to the terms set forth in the Tender Offer Memorandum. Following the settlement of the Offer and the cancellation of the 2024 Notes purchased through the Offer, US\$472,155,000 in aggregate principal amount of the 2024 Notes remains outstanding.

By order of the Board  
**NagaCorp Ltd.**  
**Lam Yi Lin**  
*Company Secretary*

Hong Kong, 17 November 2022

As at the date of this announcement, the directors of the Offeror are:

*Executive Directors*

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yiy Fon

*Non-executive Director*

Timothy Patrick McNally

*Independent Non-executive Directors*

Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah

*This announcement is published on the Offeror's website at [www.nagacorp.com](http://www.nagacorp.com), the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).*